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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366970

1. Name of company

* insert full name
of company

* POWERGEN plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	39,898		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See attached list	£	£

Date(s) on which the shares were allotted

(a) [on 15 March 1996] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

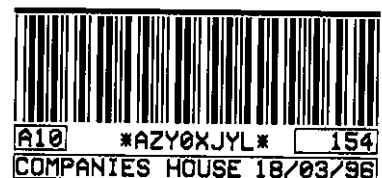
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in Scotland
should deliver this form to:-

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

EXERCISE RETURN 32

HALIFAX BUILDING SOCIETY POWERGEN SHARESAVE SHARE OPTION REGISTER EXERCISED OPTIONS

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	1991		1992		1993		GRAND	
					SHARES	EX'D	COST	EX'D	SHARES	EX'D	TOTAL	TOTAL
ATHERALL	ROY J	Mr	22 Cromwell Avenue, Lea, Gainsborough, Lincs, DN21 5HX	0119136	0	0.00	7042	12393.92	0	0.00	7042	12393.92
DYKE	ANDREW	Mr	4 Dukes Buildings Derby Road Milford Derbyshire DE56 0RQ	0554454	2357	3158.38	0	0.00	0	0.00	2357	3158.38
FIRTH	IAN M	Mr	The Bungalow, Low Street, Brotherton, Knottingley, West Yorkshire, WF11 9HQ	2882486	2930	3926.20	0	0.00	0	0.00	2930	3926.20
GIRVAN	ANDREW J	Mr	39 Farfield Avenue Beeston, Nottingham, NG9 2PU	0553096	7213	9665.42	0	0.00	0	0.00	7213	9665.42
GRIFFIN	JOHN C	Mr	1 Almond Grove, Hempstead, Gillingham, Kent, ME7 3RZ	0229847	1436	1924.24	0	0.00	0	0.00	1436	1924.24
NEEDHAM	JAMES D	Mr	5 Dennison Ave, Retford, Notts, DN22 7HT	6241725	0	0.00	0	0.00	393	1202.58	393	1202.58
PERKINS	RICHARD A	Mr	23 Greenway, Ordsall, Retford, Notts, DN22 7RX	0123957	961	1287.74	0	0.00	0	0.00	961	1287.74
WEAVER	GRAHAM J	Mr	8 Somerton Avenue, Wilford, Nottingham, NG11 7FD	0130078	0	0.00	1099	1934.24	393	1202.58	1492	3136.82
WHITAKER	JAMES S	Mr	5 Westerfield Way, Wilford, Nottingham, NG11 7ET	9321486	942	1262.28	0	0.00	0	0.00	942	1262.28
WILLIAMS	RICHARD B	Mr	109 Houndsfield Lane, Wythall, Birmingham, B47 6LX	2927800	2404	3221.36	2817	4957.92	0	0.00	5221	8179.28
WILSON	DAVID	Mr	12 Bishopdale Close, Great Sankey, Warrington, Cheshire, WA5 3DF	9647322	961	1287.74	2817	4957.92	1325	4054.50	5103	10300.16

EXERCISE RETURN 32

HALIFAX BUILDING SOCIETY POWERGEN SHARES/AVE SHARE OPTION REGISTER EXERCISED OPTIONS

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	1991		1992		1993		GRAND	
					SHARES	EX'D	SHARES	EX'D	SHARES	EX'D	TOTAL	TOTAL
					COST		COST		COST		COST	
WINDLE	PHILIP J	Mr	77 Trent Valley Road, Lichfield, Staffs, WS13 6EZ	9614110	4808	6442.72	0	0.00	0	0.00	4808	6442.72
Total:					24012	32176.08	13775	24244.00	2111	6459.66	39,898.00	62879.74

1 £1.34 per share 1 £1.76 per share 1 £3.06 per share 1