

BULK UST COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

COMPANIES HOUSE 21/06/97

COMPANIES HOUSE 13/06/97

Please complete legibly, preferably in black type, or bold block lettering	Company number 2366970						
* insert full name of company	POWERGEN DIC						
	2. This section must be completed for all allotments						
1 distinguish between ordinary preference, etc.	Description of shares †	Ordin	ary				
	A Number allotted	3,6	.5,S&				
	B Nominal value of each	£	50p	£	£		
	C Total amount (if any) paid or due and payab each share (including premium if any)	e on £ 1.7	6	£	£		
§ complete (a) or (b) as appropriate	Date(s) on which the shares were allotted (a) [on						
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)						
	D Extent to which each share is to be treated a Please use percentage.	s paid up.					
	E Consideration for which the shares were allotted						
	NOTES 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.						
	2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).						
	3. Details of bonus issues should be included only in section 2.						
	Presentor's name address, telephone For officianumber and reference (if any):						

David J Jackson Powergen plc

London EC2

53 New Broad Street

4. Names and addresses of the aliottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Ordinary Preference Other SEE ATTACHED AIST 3,665,509	Names and Addresses	Number of shares allotted			
		Ordinary	Preference	Other	
	SEE ATTACHED LIST	3,665,507			
			·		
				·-· ·	
	:		,		
Total 3, 465, 509		. ,			
Total 3, 465, 509					
Total 3, 465, 509	****				
Total 3, 46, 509		į		<u>-</u>	
Total 3, 465, 509					
Total 3, 465, 509					
Total 3,465,509	· · · · · · · · · · · · · · · · · · ·				
Total 3,465,509			-		
Total 3,465,509					
	Total	3,465,509			

Where the space given on this form is inadequate, sheets should be used and the number of sheets abe indicated in the box opposite: Associated Designation:	ettached should	191 Date 12.6.97	‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as
Companies registered in England and Wales or Wales should deliver this form to:-		Companies registered in Scotland should deliver this form to:-	
The Registrar of Companies	The Registrar o	f Companies	

Companies Registration Office

102 George Street

Edinburgh

EH2 3DJ

Page 2 Companies Form 88(2) (Rev 1988) Stat-Plus Limited, Stat-Plus House, Greenlea Park, Prince George's Road, London SW19 2PU

Companies House

Crown Way

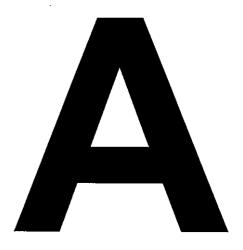
Maindy

Cardiff

CF4 3UZ

HHH

FORM ML8/1



BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 2 366970