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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366970

1. Name of company

* insert full name
of company

* POWERGEN plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	27,660		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See attached list	£	£

Date(s) on which the shares were allotted

(a) [on 11 September 1996] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

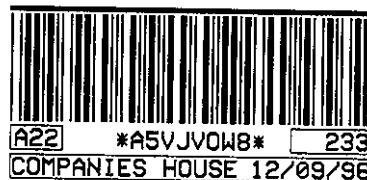
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering.**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

HALIFAX BUILDING SOCIETY
POWERGEN SHARES/AVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1991 ISSUE

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1991	
						SHARES	COST
WALTER	RUSSELL	Mr	9 Cob Drive, Shorne, Kent, DA12 3DU	9244419	C/2123808-02	2238	2998.92
Total:						2238	2998.92

(£1.34 per share)

ER 42 (P2)

HALIFAX BUILDING SOCIETY
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1991 ISSUE

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1991	
						SHARES EX'D	1991 COST
MATTHEWS	KARL	Mr	38 Meeting Lane, Penketh, Warrington, Cheshire, WA5 2QZ	5834617	C/2149496-08	8395	11249.30
Total:						8395	11249.30

(£1.76 per share)

HALIFAX BUILDING SOCIETY
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1992 SCHEME

ER 42 (P3)

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1992 SHARES EX'D	1992 COST
BUTLER	IVAN	Mr	Charnwood Main Street Torksey Lincoln Ln1 2ee LN6 8SA	1424211	C/2401249-02	3093	5443.68
HASLAM	PAUL B	Mr	West View, Station Lane, Lapworth, Solihull, West Midlands, B94 6JT	0846225	C/2412460-06	1616	2844.16
PATRICK	ROBERT C	Mr	44 Churchill Drive, Newark, Notts, NG24 4NG	6608644	C/2401903-09	2885	5077.60
PEAT	RALPH	Mr	8 Heather Clo Newthorpe Nottingham Notts NG16 2EP	0137980	C/2401043-00	1974	3474.24
THORPE	JOHN K	Mr	16 Scott St Gainsborough Lincs Dn21 2lj DN21 2JL	8653689	C/2402046-00	1940	3414.40
Total:						11508	20254.08

(£1.76 per share)

ER42 (PA)

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1992 SHARES EX'D	1992 COST
FLATLEY	TONY	Dr	9 Mallinson Way, Harrogate, North Yorkshire HG2 9HL	0252099	C/2412529-07	3233	5690.2908

(£1.76 per share)

ER42 (PS)

HALIFAX BUILDING SOCIETY
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1993 ISSUE

1993						
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	SHARES
HAGUE	PHILLIP	Mr	18 The Poplars, Womersley Road, Knottingley, West Yorkshire, WF11 0DE	3589371	C/3320365-03	1232
PATRICK	ROBERT C	Mr	44 Churchill Drive, Newark, Notts, NG24 4NG	6608644	C/3320162-06	1054
Total:						2286
						6995.16

(£3.06 per share)