

COMPANIES FORM No.88(2)(Rev 1988)

G**Return of allotments of shares****88(2)**

CHA192

Pursuant to Section 88(2) of the Companies Act 1985.
(the Act)(Revised 1988)
This form replaces forms
PUC2, PUC3 and 88(2).

To the Registrar of Companies

Companies House
Crown Way
Maindy
Cardiff CF4 3UZ

Company Number

2366970

1 Name of CompanyInsert full name
of company

POWERGEN PLC

2 This section must be completed for all allotments1. Distinguish
ord, pref, etc

Descriptions of Shares ¹	ORDINARY		
A Number Allotted	1,431,201		
B Nominal Value of Each	50p		
C Total Amount (if any) paid or due and payable on each share (including premium if any)	485p		

Complete a or b

Date(s) on which the shares were allotted

(a) [on 31 July 1996], or

(b) [from 19 to 19]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3 If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D	Extent to which each share is to be treated as paid up. Please use percentage.			
E	Consideration for which the shares were allotted			

Notes

- 1 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2 If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by Section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by Section 88(3) (Form No 88(3))
- 3 Details of bonus issues should be included only in Section (2).

Submitted by:
The Royal Bank Of Scotland Plc
Registrar's Department
PO Box 82
Caxton House Redcliffe Way
Bristol BS99 7NH

For Official Use

Post Room:

Our ref :

A21 *AUBZ508F* 298
COMPANIES HOUSE 19/08/96

* Names and Addresses of the allottees

[illegible]

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite.

Signed

Designation

Assistant to Company Secretary

Date _____

12 August 1996

*Insert Director, Secretary, Administrator or Administrative Receiver as appropriate

FORM ML8/1

A

BULK LIST OF ALLOTMENT OF SHARES

A bulk list (over 10 pages) of allotments for the company named below has been lodged but does not appear on microfiche. ^{2879 PAGES}

If you wish to search the list, please enquire at the Search Control Counter.

Company Number 2366970

Company Name POWERSEN PLC

Date of Allotments 31. 7. 96