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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (**address overleaf**)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366970

1. Name of company

* insert full name
of company

* POWERGEN plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	11,677		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	(See £ attached list)	£	£

Date(s) on which the shares were allotted

(a) [on 13 July 1998] £, or

(b) [from _____ 19____ to _____ 19____] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

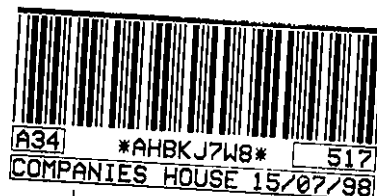
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

H A L I F A X p l c
POWERGEN SHARESAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1993 ISSUE

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1993	
						SHARES	COST
						EX'D	
HOLSTEIN	ROLF	Mr	13 Kennet Way Oakley Basingstoke Hants RG23 7AA	0587767	C/3320130-08	5104	15618.24
ROBINSON (DECEASED)	IAN MICHAEL	Mr	C/o Mrs Helen M Robinson 2 Winthorpe Road Doddington Park Lincoln LN6 3PG	7316660	C/3320630-10	1897	5804.82
Total:						7001	21423.06 (£3.06)

H A L I F A X P L C
POWERGEN SHARESAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1996 ISSUE

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1996 SHARES EX'D	COST
LYONS	JULIE NICOLA N	Mrs	65 Wyckwood Avenue Knowle Solihull West Midlands B93 9DL	0109438	C/06156753-02	1501	5658.77
MILLS	DAVID	Mr	25 Sherwood Drive Skellow Doncaster South Yorkshire DN4 8NY	5923337	C/06156020-01	900	3393.00
ROBINSON (DECEASED)	IAN MICHAEL	Mr	C/o Mrs Helen M Robinson 2 Winthorpe Road Doddington Park Lincoln LN6 3PG	7316660	C/6155895-09	335	1262.95
STRICKLAND (DECEASED)	ROBERT	Mr	C/o Janet Strickland Wellings Treswell Rd Rampton Retford DN22 0HU	8343418	C/06155903-03	530	1998.10
Total:						3266	12312.82

(£3.77 per share)

H A L I F A X P I C
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1997 ISSUE

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1997 SHARES EX'D	COST
HARRISON	NEIL	Mr	8 Grosvenor Avenue Forest Park Lincoln LN6 0XT	48	C/06493996-01	430	2498.30
MACFARLANE	SIMON	Mr	Po Box 51070 Dubai United Arab Emirates	22346	C/06495122-08	430	2498.30
STRICKLAND (DECEASED)	ROBERT	Mr	C/o Janet Strickland Wellings Treswell Rd Rampton Retford DN22 0HU	8343418	C/06494952-05	120	697.20
THOMAS	KEVIN	Mr	Cushla Cottage 1 Hatches Lane Great Kingshill High Wycombe Bucks HP15 6DZ	49	C/06493983-10	430	2498.30
Total:							8192.10

(£5.81 per share)