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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366970

1. Name of company

* insert full name
of company

* POWERGEN plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	10,454		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See attached over	£	£

Date(s) on which the shares were allotted

(a) [on 18 JULY 19 97] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

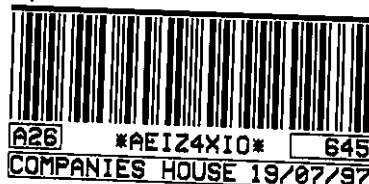
1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room



Please do not
write in the
margin

[illegible]

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

3

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed af Sat

Assistant to

Designation: Campy Secretary Date: 18.7.97

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

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HALIFAX plc
POWERGEN SHARESAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1992 SCHEME

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1992	
						SHARES	1992 COST
BROWN	DEREK SIMON	Mr	35 Pintollis South Woodham	1141932	C/24112746-10	2130	3748.80
	S		Ferrers Chelmsford Cm3 5zb CM3 52B				
DICICCO	ANTHONY F	Mr	5 Caldeford Avenue	0563240	C/24112301-04	2130	3748.80
			Monkspath Solihull B90 4ue B27 6RP				
DOCKWRAY	PAUL ANTHONY	Mr	15 Clinton Avenue Strood	0004906	C/2401282-04	1278	2249.28
	A		Rochester Kent Me2 3tn ME2 3TN				
GARTSIDE	RAYMOND	Mr	Fairfield House 8	3164980	C/24112209-03	1704	2999.04
			Ferrybridge Road Knottingley West Yorkshire WF11 8jf WF11 8LH				
MADGWICK	JONATHAN GUY	Mr	Longwell Cottage Longwell	0656954	C/2411971-08	1278	2249.28
			Bank Ebrington Chipping Campden Glos GL55 6NL				
MILLWARD	MARK ANTHONY	Mr	7 Lexington Court Tuxford	0125003	C/2401750-08	596	1048.96
	A		Newark Notts NG22 0nq NG220NQ				
Total:						9116	16044.16

(£1.76 per share)

H A L I F A X P L C
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1993 ISSUE

1993					SHARES	
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	EX'D COST
ATHERTON	DAVID	ELLIS	Mr	26 Lodge Lane Halton	0255639 C/3320602-04	650 1989.00
	E			Runcorn Cheshire Wa7 2as		
				WA7 2AS		
Total:						650 1989.00

(£3.06 per share)

H A L I F A X p l c
POWERGEN SHARESAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1996 ISSUE

1996							
SHARES							
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	EX'D	COST

ATHERTON	DAVID ELLIS	Mr	26 Lodge Lane Halton	0255639	C/06157167-10	291	1097.07
	E		Runcorn Cheshire Wa7 2as				
			WA7 2AS				

BURCHELL	GORDON CLIVE	Mr	Carr Barn Farm Wessington	0121890	C/06156760-05	397	1496.69
	C		Alfreton Derbyshire DE55				
			6DU				

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Total: 688 2593.76

(£3.77 per share)