

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

ase do not te in this rgin

To the Registrar of Companies (address overleaf) (see note 1)

2. This section must be completed for all allotments

Date(s) on which the shares were allotted

ase complete ibly, preferably plack type, or d block lettering

Company number

2366970

1. Name of company

sert full name f company

* POWERGEN plc

istinguish etween rdinary

reference, etc.

Description of shares †

A Number allotted

B Nominal value of each

C Total amount (if any) paid or due and payable on each share (including premium if any)

Drdinary

30,500

£

\$50p £

£

£

omplete

i) or (b) as
ppropriate

| (a) [on 1 December | | | | |
|--|-----------------|----------------------|---------------------------------------|---------------------------------------|
| (b) [from | 19 | to | 19 |] § |
| The names and addresses of t given overleaf | he allottees a | nd the number of s | shares allotted to each | should be |
| 3. If the aliotment is wholly or p (see notes 2 & 3) | artly other tha | an for cash the foll | owing information mu | ist be given |
| D Extent to which each share in Please use percentage. | s to be treate | d as paid up. | | |
| E Consideration for which the shares were allotted | | | | · · · · · · · · · · · · · · · · · · · |
| | | | | |
| | | | · · · · · · · · · · · · · · · · · · · | |
| *····································· | | - · · · · · | | • |

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room

AGE *ANV7KH22* 32

COMPANIES HOUSE 05/12/95

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

| Names and Addresses | Number of shares allotted | | | |
|--|---------------------------|---|---------------------------------------|---|
| | Ordinary | Preference | Other | |
| MR COLIN VICTOR GUBBINS, 2 ELBURY CROFT, | 30, <u>500</u> | | | |
| KNOWLE, SOLIHULL, W MIDLANDS B93 9QW | | | | İ |
| | | | · | |
| | | | | |
| | | | | l |
| | | | · · · · · · · · · · · · · · · · · · · | l |
| | | | | l |
| | | | | l |
| | | | · · · · · · · · · · · · · · · · · · · | 1 |
| | | | | 1 |
| | | | | ł |
| | | | | 1 |
| · | | | | ł |
| | | - | | ł |
| | | | | ┨ |
| | - | | | ┨ |
| | | | | 1 |
| | | | | 1 |
| | | , | | 1 |
| | | | | ┨ |
| | | | | ┨ |
| | | | | 1 |
| | | | | - |
| | | | | ┨ |
| | | | , | ┨ |
| | | | | - |
| Total | | | | ┨ |
| Total | 30,500 | | | L |

| Total | 30,500 | |
|--|--|--|
| Where the space given on this form is inadequate, sheets should be used and the number of sheets a be indicated in the box opposite: Assi Designation: | attached should | ‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate |
| Companies registered in England and Wales or Wales should deliver this form to:- | Companies registered in Scotland should deliver this form to:- | |
| The Registrar of Companies Companies House Crown Way Maindy Cardiff | The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ | |
| CF4 3UZ | | Page 2 |