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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

To the Registrar of Companies (address overleaf)
(see note 1)

Please do not
write in this
margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366970

1. Name of company

* insert full name
of company

* POWERGEN plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	18,117		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See attached list	£	£

Date(s) on which the shares were allotted

(a) [on 23 December 19 96] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ complete
(a) or (b) as
appropriate

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone
number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room



Please do not
write in the
margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

3

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed [Signature] Designation Assistant to Company Secretary Date 23.12.96

Companies registered in England and Wales or Wales should deliver this form to:-

**Companies registered in Scotland
should deliver this form to:-**

**The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

		1991			
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER
CARPENTER	DELLA M	Mrs	24 Arcot Road, Hall Green, Birmingham, B28 8LZ	2051196	C/2148636-01
Total:				1119	1499.46

(11.34 per share)

HALIFAX BUILDING SOCIETY

POWERGEN SHARESAVE SHARE OPTION REGISTER

EXERCISED OPTIONS 1992 SCHEME

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	SHARES 1992 EX'D	1992 COST
ASHTON	RALPH H	Mr	103 Snodhurst Ave Walderslade Chatham Kent ME5 0LB ME5 0TB	0244964	C/2401591-02	3502	6163.52
DEXTER	THOMAS R	Mr	25 Milnercroft Hallcroft Retford Notts DN22 7LY DN22 7LY	0112889	C/2401270-00	663	1166.88
GLOVER	TERENCE E	Mr	81 Nottingham Rd Borrowash Derby DE72 3fn DE72 3FN	3373050	C/2402086-10	660	1161.60
HUNTBACH	MICHAEL F	Mr	5 Morton Ave Helsby Warrington Wae 0ep WA6 0BP	4472693	C/2402049-05	658	1158.08
JORDAN	ALLAN C	Mr	83 Pierrepont Road West Bridgford Nottingham NG2 5dx NG2 5DX	4906757	C/2411793-06	3303	5813.28
MAIDEN	ALAN	Mr	35 Birchwood Avenue Lincoln Ln6 0ja LN6 0JA	5529216	C/2401755-09	3318	5839.68
MARSH	TEDDY	Mr	38 Galway Crescent North Rd Retford Notts DN22 7xt DN22 7XT	5603365	C/2401264-06	666	1172.16
STENSON	ROLFE	Mr	25 Commons Close Nottingham NG16 2bu NG16 2BU	0133833	C/2402082-07	2643	4651.68
THOMAS	PETER	Mr	28 Cecilia Road Ramsgate Kent CT11 7dz CT11 7DZ	0569960	C/2401396-00	1332	2344.32
Total:						16745	29471.20

(£1.76 per share)

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HALIFAX BUILDING SOCIETY POWERGEN SHARES/SAVE SHARE OPTION REGISTER EXERCISED OPTIONS 1993 ISSUE

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						1993	
						SHARES	
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	EX'D	COST
WRIGHT	GRAHAM	Mr	31 Smithson Avenue, Townville, Castleford, West Yorkshire, WF10 3HN	9806850	C/3320786-01	253	774.18
Total:						253	774.18

(£3.06 per share)