G

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

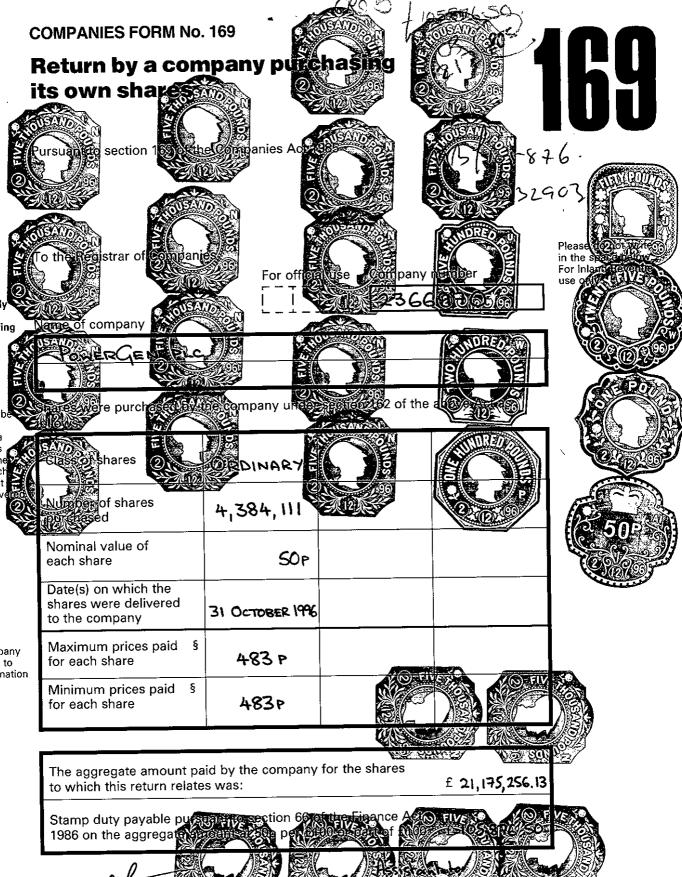
* insert full name of company

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

§ A private company is not required to give this information

‡ Insert
Director,
Secretary,
Receiver,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate



Presentor's name address and reference (if any):

Signed

POWERGEN PLC 53 NEW BROAD STREET LONDON EC2M 111 For official Use General Section



Date OC NOVEMBER 1996