

Return by a company purchasing its own shares

169

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies

For official use Company number

[] 366

Name of company

POWERGEN PLC

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

Class of shares

Number of shares purchased

4,384,111

Nominal value of each share

50P

Date(s) on which the shares were delivered to the company

31 OCTOBER 1996

Maximum prices paid \$ for each share

483 P

Minimum prices paid \$ for each share

483P

The aggregate amount paid by the company for the shares to which this return relates was:

£ 21,175,256.13

Stamp duty payable pursuant to section 66 of the Finance Act 1986 on the aggregate amount paid is £ 21,175,256.13

Signed

[Signature]

Designation

Company Secretary

Date 26 NOVEMBER 1996

Presentor's name address and reference (if any):

POWERGEN PLC
53 NEW BROAD STREET
LONDON EC2M 1JJ

For official Use
General SectionA01 *AA0XGR6K* 591
COMPANIES HOUSE 03/12/96KLU *R0320WZ1* L3000
COMPANIES HOUSE 26/11/96