COMPANIES FORM No.88(2)(Rev 1988)

Return of allotments of shares

Pursuant to Section 88(2) of the Companies Act 1985

(Revised 1988) This form replaces forms PUC2, PUC3 and 88(2).

To the Registrar of Companies

Companies House Crown Way Maindy Cardiff CF4 3UZ

(the Act)

Company	Number

2366970

1 Name of Company

Insert full name of company

PowerGen plc

2 This section must be completed for all allotments

Distinguish ord, pref, etc.	Descriptions of Strares ¹	Ordinary		
Α	Number Allotted	906,165		
В	Nominal Value of Each	50p		
	Total Amount (if any) paid or due and payable on each share (including premium if any)	531.8p	:	

Complete a or b Date(s) on which the shares were allotted

(a) [on 20 December 1995], or

to

19

19

]

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3 If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

E Consideration for which the shares were allotted

Notes

- 1 This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2 If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by Section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by Section 88(3) (Form No 88(3))
- 3 Details of bonus issues should be included only in Section (2).

Submitted by: The Royal Bank Of Scotland Pic Registrar's Department PO Box 82 Caxton House Redcliffe Way

For Official Use

Post Room:



Our ref:

Names and Addresses of the allottees				
		Num	ber of Shares Allotte	ed
Names and Addresses		Ordinary	Preference	Other
See Attached Listing Less - Dolatray Tribhoven Sheth		907,073		
		2		
Less - Derek Francis Smith		4		
		3		
Less - Edward Battat Less - Nortrust Nominees Limited A/c	Scrin	6,065		
Plus - William Colin Kennedy	Jone	2		
Fius - William Comi Remicuy	-	901,001		
	Total	001,001		
Employee Profit Sharing Scheme	-	5.404		
See Attatched Listing		5,164		
:				
:				
	Total	906,165		
		REF	0	0
Where the space given on this form is ina	adequate.	<u></u>	<u> </u>	
continuation sheets should be used and t				
number of sheets attached should be ind				
the box opposite.			A	
Signed AKT.		Decignation	Assistant to Company Secre	
Signed		Designation	Company Secre	لحا
()				
Date 20 December	1995 ر		ecretary, Administra ceiver as appropriat	
		Administrative Receiver as appropriate		

FORM ML8/1



BULK LIST OF ALLOTMENT OF SHARES

A bulk list (over 10 pages) of allotments for the observable been lodged but does not appear on microfiche	MF company named below has a.
If you wish to search the list, please enquire at t	he Search Control Counter.
•	
Company Number 2366970	
Company Name ROWSESEN PCC	
Date of Allotments 2000 05	