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COMPANIES FORM No. 88(2)(Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

2366970

1. Name of company

* insert full name
of company

* POWERGEN plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	Ordinary		
A Number allotted	35,458		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See attached list	£	£

Date(s) on which the shares were allotted

(a) [on 27 November 19 96] §, or

(b) [from _____ 19 _____ to _____ 19 _____] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

David J Jackson
Powergen plc
53 New Broad Street
London EC2

For official use

Post room



Please do not
write in the
margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed [Signature] Designation Assistant to Company Secretary Date 27.11.96

**Companies registered in Scotland
should deliver this form to:-**

**The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ**

POWERGEN SHARESAVE SHARE OPTION REGISTER

EXERCISED OPTIONS 1991 ISSUE

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1991	
						SHARES EX'D	1991 COST
HARRIES	MICHAEL G	Mr	Mountford Farmhouse Churchlane Lapworth Solihull West Midlands B94 5NU	0562438	C/2149077-06	8395	11249.30
PEAT	ANN C	Mrs	Evenstrawn 24 Laurel Drive Stockton Rugby Warwickshire CV23 8FB	7571105	C/2149675-08	1119	1499.46
TODD	IAN J	Mr	6 Upton Crescent, Shirley, Solihull, West Midlands, B90 3PX	2783008	C/2150091-07	559	749.06
Total:						10073	13497.82

(£1.34 per share)

HALIFAX BUILDING SOCIETY
POWERGEN SHARESAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1992 SCHEME

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1992 SHARES EX'D	1992 COST
DICKINSON	BRIAN	Mr	41 Leyburn Road Skellow Doncaster South Yorkshire DN6 8NH DN6 8NH	0255235	C/2402083-04	1982	3488.32
ELLIS	GEORGE	Mr	31 Leysholme Crescent, Greenhill Lane, Leeds, West Yorkshire, LS12 4HH	2672190	C/2401390-01	4129	7267.04
FIELD	JACK R	Mr	26 Rossiter Drive Knottingley West Yorkshire WF11 0ex WF11 0EX	0253546	C/2401814-08	660	1161.60
GUNN	STEPHEN	Mr	5 Scugdale Close Yarm Cleveland TS15 9UG	0576424	C/2412741-09	675	1188.00
JAMES	ANTHONY G	Dr	The Smithy Main Road Bilstone Nuneaton Warwickshire CV13 6ng B92 0BZ	4660340	C/2411906-08	3303	5613.28
JARDINE	DAVID	Mr	1 Blankford Gardens West Bridgford Nottingham Ng2 7uq NG11 7FT	0116797	C/2401356-01	1651	2905.76
SWALLOW	ROY	Mr	East View Main Street Lincoln Rd Darlton Newark Notts NG22 0tf NG22 0TF	8400422	C/2402077-00	3290	5790.40
TANSEY	PHILIP	Mr	18 Pennington Walk Retford Notts DN22 6lr DN22 6LR	8446720	C/2401333-02	5640	9926.40
Total:							21330 37540.80 (£1.76 per share)

H A L I F A X B U I L D I N G S O C I E T Y

POWERGEN SHARES/SAVE SHARE OPTION REGISTER

EXERCISED OPTIONS 1992 SCHEME

ER4S P3

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1992	
						SHARES EX'D	1992 COST
WILLIAMS	JULIE	Miss	10 Leivers Close East Leake Loughborough Leics Le12 6pq	9515094	C/2412429-00	341 341	600.16 600.16
Total:						341 341	600.16 600.16

(£1.76 per share)

HALIFAX BUILDING SOCIETY
POWERGEN SHARES/SAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1993 ISSUE

		1993		SHARES			
SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	EX'D	COST
BENTLEY	JOHN R	Mr	9 The Crescent, Glasshoughton, Castleford, West Yorkshire, WF10 4DF	0695313	C/3319738-06	760	2325.60
ELLIS	GEORGE	Mr	31 Leysholme Crescent, Greenhill Lane, Leeds, West Yorkshire, LS12 4HH	2672190	C/3319739-04	1585	4850.10
GUTHRIE	DAVID W	Mr	2 Macaulay Close Balderton Newark Notts NG24 3QW	3644005	C/3320121-09	1271	3889.26
Total:							11064.96

(£3.06 per share)

HALIFAX BUILDING SOCIETY
POWERGEN SHARESAVE SHARE OPTION REGISTER
EXERCISED OPTIONS 1993 ISSUE

ER45 P5

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	ROLL NUMBER	1993	
						SHARES	COST
HODGKIN	RICHARD A	Mr	5 Coneymoor Grove Low Mickletown Leeds LS26 9ay West Yorkshire LS26 9AX	4208467	C/3320589-03	98	299.88
Total:						98	299.88

(£3.06 per share)