

## COMPANIES FORM No. 88(2)(Rev 1988)

## **Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

BULK LIST

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

,	Company number
9	2366970
1. Name of company	
* POWERGEN plc	

1 distinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

2. This section must be completed for all allounerits		<del></del>			
Description of shares †	Ordinary				
A Number allotted	1,149,68	8			
B Nominal value of each	£ 50	£		£	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.06	£	·.	£	

Date(s) on which the shares were allotted (a) [on <u>O4 September</u> 1998 ] §, or \_\_\_\_\_ 19 \_\_\_\_ to \_\_\_\_ The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

Please use percentage.		
E Consideration for which the shares were allotted		

#### **NOTES**

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official use number and reference (if any):

> David J Jackson Powergen plc 53 New Broad Street London EC2



### 4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

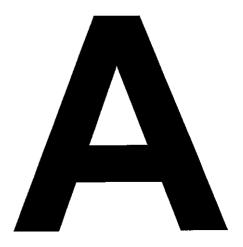
Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED LIST	1,149,688		
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	1		
Total	1,149,688		

Where the space given on this form is inadequate, sheets should be used and the number of sheets at be indicated in the box opposite:  Accordance  Designation:	tached should  96	‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-	appropriate
The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ	
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STATISTICS AND STATISTICS

FORM ML8/1





# **BULK LIST OF ALLOTMENT OF SHARES**

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER 2366970