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**COMPANIES FORM No. 88(2)(Rev 1988)**  
**Return of allotments of shares**

**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

**(REVISED 1988)**

**This form replaces forms  
PUC2, PUC3 and 88(2)**

To the Registrar of Companies (address overleaf)  
(see note 1)

Company number

2366970

**1. Name of company**

\* POWERGEN plc

**2. This section must be completed for all allotments**

Description of shares †	Ordinary		
A Number allotted	10,880		
B Nominal value of each	£ 50p	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ See attached list	£	£

Date(s) on which the shares were allotted

(a) [on 13 February 1996] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

**3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)**

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

**NOTES**

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

David J Jackson  
Powergen plc  
53 New Broad Street  
London EC2

For official use

Post room



Please do not  
write in the  
margin

**Please complete legibly, preferably in black type, or bold block lettering**

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Signed [Signature] Assistant to  
Designation: Company Secretary Date 13.2.96

**Companies registered in Scotland  
should deliver this form to:-**

**The Registrar of Companies  
Companies Registration Office  
102 George Street  
Edinburgh  
EH2 3DJ**

# EXERCISE RETURN 30

## HALIFAX BUILDING SOCIETY POWERGEN SHARES/AVE SHARE OPTION REGISTER EXERCISED OPTIONS

SURNAME	FORENAME	TITLE	ADDRESS	PAYROLL NO	1991		1992		1993		GRAND	
					SHARES	EX'D	SHARES	EX'D	SHARES	EX'D	TOTAL	TOTAL
						COST		COST		COST		COST
BUXTON	SUSAN A	Mrs	"brooklyn" Main Street Egginton Derby DE65 6HL	1441825	938	1256.92	0	0.00	0	0.00	938	1256.92
EDMUNDSON	MARK	Mr	2 Windmill Road, Sale, Cheshire, M33 2LE		1915	2566.10	0	0.00	0	0.00	1915	2566.10
HILLS	PETER J	Mr	Bramleys, Old Otford Road, Sevenoaks, Kent, TN14 5EZ	0097681	4788	6415.92	0	0.00	0	0.00	4788	6415.92
TARLTON	COLIN L	Mr	43 Foxland Close, Cheswick Green, Shirley, Solihull, West Midlands, B90 4HL	0144392	0	0.00	2748	4836.48	491	1502.46	3239	6338.94
Total:					7641	10238.94	2748	4836.48	491	1502.46	10,880.00	16577.88

| f1.34 per share | f1.76 per share | f3.06 per share |