COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

Please do not write in this margin

(REVISED 1988) This form replaces forms PUCS, PUC3 and 88(2)

			Comp	Company Number		
				2366906		
	1. Name of Company			-		
* Insert full name of company	Eastern Group plc					
	2. This section must be completed for all allotments	S				
† Distinguish between ordinary, preference etc	Description of shares ♥	Ordinary				
	A Number allotted	26				
	B Nominal value of each	£0.50	£	£		
	C Total amount (if any) paid or due and payable on each share (including premium if any)					
	on such share (arcidonig premium ii any)	£3.75	£	£		
~ Complete	Date(s) on which the shares were allotted					
	(a) [on 22/10/95 19]~, or				
	(b) [from 19	– to		19]~	
	The names and addresses of the allottees and the number of shares allotted to each should be given overleaf					
	3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)					
	D Extent to which each share is to be treated as pai up. Please use percentage.	d				
	E Consideration for which the shares were allotted					
		······································				
	Notes					
	1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.					
	2. If the allotment is wholly or partly other than for return containing the information at D & E. The completing D & E and the delivery of the information of the in	company may de	liver this inf	omation by		

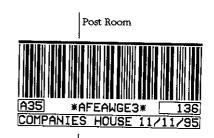
Presentor's name, address, telephone number For official use and reference (if any):

required by section 88(3) (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

P A Ellis Eastern Group plc PO Box 40 Wherstead IPSWICH IP9 2AQ

contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars



4. Names and addresses of the allottees

Please do not write in the margin Names and Addresses Number of shares allotted Please complete Ordinary Preference Other legibly, preferably in black type, or Mr Michael John Dobson 26 bold block lettering 21 Salcombe Crescent Totton Hants SO40 8BQ Total 26 Where the space given on this form is inadequate, continuation ▼ Insert Director, sheets should be used and the number of sheets attached should Secretary, be indicated in the box opposite: Administrator, Administrative Receiver, or Company Receiver Designation Secretary (Scotland) as Signed appropriate Companies registered in England and Wales Companies registered in Scotland or Wales should deliver this form to:should deliver this form to:-The Registrar of Companies The Registrar of Companies Companies House Companies Registration Officer Crown Way 102 George Street Maindy Edinburgh Cardiff EH2 3DJ

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