COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

(**REVISED 1988**) This form replaces

Please do not write in this margin

forms PUCS, PUC3 and 88(2)

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|--|--|-----------------|--------------|-----------------------|--|--|--|
| | | | Company | Company Number | | | |
| | | 2366906 | | | | | |
| | | | L | | | | |
| | 1. Name of Company | | | | | | |
| * Insert full name of | Eastern Group plc | | | | | | |
| company | | | | | | | |
| | | | | | | | |
| | 2. This section must be completed for all allotme | nts | · . | | | | |
| † Distinguish between ordinary, preference | Description of shares ♥ | Ordinary | | | | | |
| etc | A Number allotted | 691 | | | | | |
| | B Nominal value of each | £0.50 | £ | £ | | | |
| | C Total amount (if any) paid or due and payable on each share (including premium if any) | | c | | | | |
| | | £.3.75 | £ | £ | | | |
| ~ Complete (a) or (b) | Date(s) on which the shares were allotted | | | | | | |
| as appropriate | (a) [on 5/10/95 19 |]~, or | | _ | | | |
| | (b) [from 19 | to _ | |]~ | | | |
| | The names and addresses of the allottees and the number of shares allotted to each should be given overleaf | | | | | | |
| | 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3) | | | | | | |
| | D Extent to which each share is to be treated as up. Please use percentage. | paid | | | | | |
| | E Consideration for which the shares were allotted | | | | | | |
| | | | | | | | |
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| | | | | | | | |
| | Notes 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of the companies within one month of the companies within one month of the companies. | | | | | | |
| | allotment. | | | | | | |
| | 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by | | | | | | |
| | completing D & E and the delivery of the information must be accompanied by the duly stamped | | | | | | |
| | contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)). | | | | | | |
| | 3. Details of bonus issues should be included only in section 2. | | | | | | |
| | Presentor's name, address, telephone number and reference (if any): | or official use | | | | | |
| | P A Ellis | | Post Re | oom | | | |
| | Eastern Group plc | | | | | | |
| | PO Box 40 Wherstead | | | FINIS NEW TOTAL TOTAL | | | |
| | IPSWICH IP9 2AQ | | | | | | |
| | | | | | | | |
| Page 1 | ļ | A17 | *A260AFKF | | | | |
| | _ | COMPA | NIES HOUSE 1 | 12/10/95 | | | |

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

| Names and Addresses | Number of shares allotted | | | |
|-----------------------|---------------------------|------------|-------|--|
| | Ordinary | Preference | Other | |
| Roy Anthony Perry | 640 | | | |
| 11 Balmoral Way | | | | |
| Rowhorns | | | | |
| Southampton | | | | |
| | | | - | |
| Valerie June Taylor | 51 | | | |
| 128 Upper Meadow Road | | | | |
| Quinton | | | | |
| Birmingham | | | | |
| B32 1NS | | | | |
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| Total | 691 | | | |

| Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite: | | | | | | | |
|---|---|----------------------|------|----------|--|--|--|
| Signed_ | _Designation # _ | Company Secretary | Date | 10/10/95 | | | |
| Companies registered in England or Wales should deliver this form | Companies registered in Scotland should deliver this form to:- | | | | | | |
| The Registrar of Companies Companies House Crown Way Maindy Cardiff | The Registrar of Companies Companies Registration Officer 102 George Street Edinburgh EH2 3DJ | | | | | | |