COMPANIES FORM No. 88(2) (Rev 1988)

## Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

Please do not write in this margin

(REVISED 1988) This form replaces forms PUCS, PUC3 and 88(2)

|  |  |  | Company Number  |                              |  |  |  |
|--|--|--|---|------------------------------|--|--|--|
|  |  |  |   | 2366906                      |  |  |  |
|  |  |  |   |                              |  |  |  |
|  | 1. Name of Company   |  | <del> </del>  |                              |  |  |  |
| * Insert full name of                      | Eastern Group plc  |  |   |                              |  |  |  |
| company                                    |  |  |   |                              |  |  |  |
|  |  |  |   |                              |  |  |  |
|  | 2. This section must be completed for all allotment  | S Ordinary   | <u> </u>  |                              |  |  |  |
| † Distinguish between ordinary, preference | Description of shares T  | 1,545  |   |                              |  |  |  |
| etc  | A Number allotted  |  | £.  | £                            |  |  |  |
| ·  | B Nominal value of each  | £0.50  | - <del>-</del>  |                              |  |  |  |
| _  | C Total amount (if any) paid or due and payable on each share (including premium if any)   |  |   |                              |  |  |  |
| •  | on each share (including premium in any)   | £1.75  | £   | £                            |  |  |  |
| ~ Complete<br>(a) or (b)                   | Date(s) on which the shares were allotted  |  |   |                              |  |  |  |
|  | (a) [on 16/10/95 19  | ]~, or   |   |                              |  |  |  |
| as appropriate                             | (b) Ifrom 19   | to   |   | 19l~ \                       |  |  |  |
|  | The names and addresses of the allottees and the number of shares allotted to each should be given   |  |   |                              |  |  |  |
|  | overleaf   |  |   |                              |  |  |  |
|  | 3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)  |  |   |                              |  |  |  |
|  | D Extent to which each share is to be treated as pup. Please use percentage.   | paid   |   |                              |  |  |  |
|  | E Consideration for which the shares were allotted   |  |   |                              |  |  |  |
|  |  |  |   |                              |  |  |  |
|  |  |  |   |                              |  |  |  |
|  |  |  |   |                              |  |  |  |
|  | Notes 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of   |  |   |                              |  |  |  |
|  |  |  |   |                              |  |  |  |
|  | allotment.  2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by |  |   |                              |  |  |  |
|  |  |  |   |                              |  |  |  |
|  | completing D & E and the delivery of the information must be determined by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).              |  |   |                              |  |  |  |
|  | 3. Details of bonus issues should be included only in section 2.   |  |   |                              |  |  |  |
|  | Presentor's name, address, telephone number and reference (if any):  |  |   |                              |  |  |  |
|  | P A Ellis  |  | P   | ost Room                     |  |  |  |
|  | Eastern Group plc  |  |   |                              |  |  |  |
|  | PO Box 40  | THE COMMISSION OF THE CONTRACT |   |                              |  |  |  |
|  | Wherstead  | : 12E180 1880 1891 1891 1892 1892 1893 1893 1893 1893 1893 1893 1893 1893  |   |                              |  |  |  |
|  | IPSWICH IP9 2AQ  |  | 1811   1811   1888   1488   1488   1488   1488   1488   1488   1488   1488   1488   1488   1488   1488   1488 |                              |  |  |  |
| Page 1                                     |  | A02<br>COMP  | *AA7UCG   | 3G* <u>344</u><br>E 31/10/95 |  |  |  |

## 4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

| Names and Addresses      | Number of shares allotted |            |       |  |  |
|--------------------------|---------------------------|------------|-------|--|--|
|                          | Ordinary                  | Preference | Other |  |  |
| Mr Kenneth Douglas Alley | 431                       |            |       |  |  |
| 21 Needwood Road         |                           |            |       |  |  |
| Bedford                  |                           |            |       |  |  |
| MK41 0BS                 |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
| Mr Paul Neville Brown    | 1,114                     |            |       |  |  |
| 48 Uplands Way           |                           |            |       |  |  |
| Diss                     |                           |            |       |  |  |
| Norfolk                  |                           |            |       |  |  |
| IP22 3DF                 |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
|                          |                           |            |       |  |  |
| То                       | tal 1,545                 |            |       |  |  |

|  |   |                                 | -                    |        |
|--|---|---------------------------------|----------------------|--------|
| Total  | 1,545   |                                 |                      |        |
| Where the space given on this form is inadecent should be used and the number of she be indicated in the box opposite:  Signed | Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate |                                 |                      |        |
| Companies registered in England and Wales or Wales should deliver this form to:-   | Companies<br>should deli  | registered in<br>ever this form | n Scotland<br>n to:- | -      |
| The Registrar of Companies<br>Companies House<br>Crown Way<br>Maindy<br>Cardiff  | The Registrar of Companies<br>Companies Registration Officer<br>102 George Street<br>Edinburgh<br>EH2 3DJ |                                 |                      |        |
| CF4 3UZ  |   |                                 |                      | Page 2 |

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