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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf)
(see note 1)

88(2)

(REVISED 1988)
This form replaces
forms PUCS, PUC3 and
88(2)Please do not write
in this margin

Company Number

2366906

1. Name of Company

* Insert full name of
company

Eastern Group plc

2. This section must be completed for all allotments

† Distinguish between
ordinary, preference
etc

| Description of shares † | Ordinary | | |
|--|----------|---|---|
| A Number allotted | 1,380 | | |
| B Nominal value of each | £0.50 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £1.75 | £ | £ |

~ Complete
(a) or (b)
as appropriate

Date(s) on which the shares were allotted

(a) on 21.8.95 19 --, or

(b) from 19 -- to 19 --

The names and addresses of the allottees and the number of shares allotted to each should be given
overleaf3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|--|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |
| | | | |
| | | | |

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number
and reference (if any):P A Ellis
Eastern Group plc
PO Box 40
Wherstead
IPSWICH IP9 2AQ

For official use

Post Room

A39 *APKFWELT* 201
COMPANIES HOUSE 07/09/95

4. Names and addresses of the allottees

Please do not write
in the margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

| Names and Addresses | Number of shares allotted | | |
|-------------------------------|---------------------------|------------|-------|
| | Ordinary | Preference | Other |
| Mrs Susan Elizabeth Hendry | 621 | | |
| 1 Bright Close | | | |
| Bury ST Edmunds | | | |
| SUFFOLK | | | |
| IP55 2PP | | | |
| | | | |
| Mrs Ailish Margaret Southgate | 345 | | |
| 21 The Street | | | |
| Bramford | | | |
| IPSWICH | | | |
| IP8 4DU | | | |
| | | | |
| Mr Paul Nigel Tooke | 414 | | |
| 45 Victoria Close | | | |
| Thurston | | | |
| Bury St Edmunds | | | |
| SUFFOLK | | | |
| IP31 3SX | | | |
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| | | | |
| Total | 1,380 | | |

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

Signed MAL Assistant Company
Designation Secretary Date 6/9/95

✦ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Officer
102 George Street
Edinburgh
EH2 3DJ