

Price Waterhouse

2366926



The Board of Directors of:

Eastern Electricity plc
Eastern Generation Limited
Nedalo (UK) Limited
Anglian Power Generations Limited
Eastern Generation Services Limited
Eastern Overseas Finance Limited
Eastern Merchant Generation Limited
Peterborough Power Limited
Eastern Renewable Generation Limited
Eastern Natural Gas Limited
Eastern Pipelines Limited
Eastern Power and Energy Trading Limited
Eastern Natural (Offshore) Limited

Star Security (UK) Limited

FW Cook (Mechanical Services) Limited
Eastern Group Share Scheme Trustees Limited
Eastern Group European Investments Limited
Eastern Private Network Management Limited

Eastern Group Telecoms Limited
Eastern Group Finance Limited
Eastern Leasing (4) Limited
Eastern Leasing (5) Limited
Eastern Generation Research Limited
Eastern Energy Limited
Eastern Merchant Properties Limited
Shotton Combined Heat & Power Limited
British Power International Limited
Eastern Natural Gas (Retail) Limited
E Gas Limited
Eastern Natural Gas (Trading) Limited
Eastern Gas Generation Maintenance Limited
Offshore Oil and Gas Development Company Limited

Wherstead Park
Wherstead
Ipswich
IP9 2AQ

16 September 1998



Dear Sirs

Following the merger of Price Waterhouse and Coopers & Lybrand from 1 July 1998, we have agreed that the new firm, PricewaterhouseCoopers will be replacing us as auditors. In accordance with Section 392 of the Companies Act 1987 we give notice that we are resigning as auditors of each of the companies to which this letter is addressed with effect from 10 September 1998.



In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our ceasing to hold office as auditors to the company that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

A handwritten signature in cursive script that reads "Price Waterhouse".

Price Waterhouse