

COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988) This form replaces forms PUCS, PUC3 and 88(2)

| Company N | lumber |
|-----------|--------|
|-----------|--------|

2366906

| Please do not write |
|---------------------|
| in this margin |
| |

1. Name of Company

| * | Insert full nan | ıe | oí |
|---|-----------------|----|----|
| | company | | |

Eastern Group plc

† Distinguish between

ordinary, preference

~ Complete (a) or (b) as appropriate

| 2. This section must be completed for all allotments | | | | |
|--|----------|---|----|--|
| Description of shares す | Ordinary | | | |
| A Number allotted | 813 | | | |
| B Nominal value of each | £0.50 | £ | £ | |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 1.75 | £ | £. | |

Date(s) on which the shares were allotted

(a) [on 27/10/95]

(b) [from

19

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| D Extent to which each share is to be treated as paid up. Please use percentage. | | |
|--|---|------|
| E Consideration for which the shares were allotted | | |
| | - | |
| | | |

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number For official use and reference (if any):

P A Ellis Eastern Group plc

PO Box 40 Wherstead

IPSWICH IP9 2AQ

Post Room COMPANIES HOUSE 08/11/95

4. Names and addresses of the allottees

in the margin Names and Addresses Number of shares allotted Please complete Ordinary | Preference Other legibly, preferably in black type, or Mr Brian Burke 813 bold block lettering C/o Sandra Burke 10 Avenue Hall Avenue Road Highgate London N6 5DN Total 813 Where the space given on this form is inadequate, continuation ▼ Insert Director, sheets should be used and the number of sheets attached should Secretary, be indicated in the box opposite: Administrator, Administrative Receiver, or Company Receiver (Scotland) as Signed_ Designation Secretary appropriate Companies registered in England and Wales Companies registered in Scotland or Wales should deliver this form to:-

should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Officer 102 George Street Edinburgh EH2 3DJ

Please do not write