

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

insert full name of company

ordinary preference, etc.

† distinguish between

§ complete (a) or (b) as appropriate BUCK LIST + BULK LIST

COMPANIES FORM NO. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 99)2 of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note.1)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number

	2300032	
1. Name of company		•
*LONDON ELECTRICITY plc		

2. This section must be completed for all allotments

Z: This desirent must be sempleted for an anearieme			
Description of shares †	ordinary	ordinary	ordinary
A Number allotted	593,596	110,817	
B Nominal valve of each	£0.58 1/3	£0.58 1/3	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£3.03	£4.82	

D Extent to which each share is to be treated as paid up.
Please use percentage.

E Consideration for which the shares were allotted

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar of return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Company Secretary London Electricity plc Templar House 81-87 High Holborn, London WC1V 6NU For official use

Post room

KLO *KD0ZQV2J* 2199

COMPANIES HOUSE 22/04/97

4	Names	and	addresses	of the	allottees
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Please do not write in the margin

Names and Addresses	Number of shares allotted]
	Ordinary	Preference	Other	Please complete legibly, preferably
SEE ATTACHED SCHEDULE	704,413			in black type, or bold block lettering
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Total	704,413			1
		ı		4
Where the space given on this form is inadequate, continuat	ion sheets			‡ Insert
should be used and the number of sheets attached should			119	Director, Secretary,
be indicated in the box opposite:				Administrator, Administrative

Designation ‡ Secretary

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ

Signed

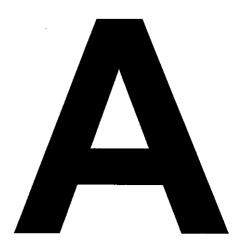
Companies registered in Scotland should deliver this form to:-

Date

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ Receiver (Scotland) as appropriate

FORM ML8/1





BULK LIST OF ALLOTMENT OF SHARES

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS MICROFICHE.

IF YOU WISH TO SEARCH THE LIST, PLEASE ENQUIRE AT THE SEARCH CONTROL COUNTER.

COMPANY NUMBER	2366852
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