

EDF ENERGY PLC

Unaudited interim accounts
for the period from 1 January 2003 to 31 July 2003

Company number: 2366852



LD6
COMPANIES HOUSE

L6U74QYL

0254
17/12/03

EDF ENERGY PLC

Company Profit and Loss Account

for the period from 1 January 2003 to 31 July 2003

	Note	Period from 1 January to 31 July 2003 £m
Turnover		1,203.0
Cost of Sales		(1,062.8)
Gross Profit		140.2
Distribution expenses		(67.0)
Administration expenses		(103.9)
Total operating expenses		(30.7)
Profit on the sale of fixed assets		25.9
Loss on ordinary activities before interest		(4.8)
Income from investments		0.1
Net interest receivable/(payable)		12.1
Profit on ordinary activities before taxation		7.4
Taxation on profit on ordinary activities		(2.4)
Profit on ordinary activities after taxation		5.0
Income from shares in group undertakings		80.9
Profit for the financial year		85.9
Dividends		-
Retained profit	2	85.9

Recognised gains or losses

There are no recognised gains or losses (2001 £nil) other than the profit for the period.

EDF ENERGY PLC

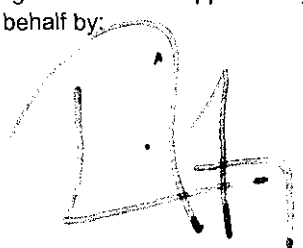
Balance Sheet

As at 31 July 2003

	Note	31 July 2003 £m
Fixed assets		
Tangible assets		114.6
Investments		
subsidiary undertakings		2,476.1
associates		8.5
other investments		5.0
		<hr/> 2,604.2
Current assets		
Stock		71.0
Debtors		369.4
		<hr/> 440.4
Creditors (amounts falling due within one year)		
Overdraft		(561.7)
Borrowings		(259.3)
Other creditors		(292.2)
		<hr/> (672.8)
Net current liabilities		
Creditors (amounts falling due after one year)		
Borrowings		(482.6)
Provisions for liabilities and charges		<hr/> (47.1)
Net assets		<hr/> 1,401.7
Capital and reserves		
Called up share capital	1	1,296.6
Share premium	2	13.9
Capital redemption reserve	2	11.0
Profit and loss account	2	80.2
		<hr/> 1,401.7
Equity shareholder's funds		<hr/> 1,401.7

The accounts on pages 1 to 3 were approved by the Board of Directors on 15 Oct. 2003 and were signed on its behalf by:

Vincent de Rivaz
Director



EDF ENERGY PLC

Accounting policies

Basis of preparation

The accounts have been prepared under the historical cost convention on a going concern basis in accordance with the Companies Act 1985 and applicable accounting standards.

The accounts omit items which in the opinion of the directors are not material for the purposes of complying with Section 272(2) of the Companies Act 1985.

Notes to the accounts

1 Called up share capital

Authorised:

	Number	£m
Ordinary shares of £0.583 each at 31 July 2003	2,228,713,439	1,300.0
Ordinary shares of £0.50 each at 31 July 2003	300,000,002	150.0
Total	2,528,713,441	1,450.0

Allotted and fully paid:

At 31 July 2003	2,222,739,164	1,296.6
-----------------	---------------	---------

2 Reconciliation of movement in equity shareholder's funds

	Share capital £m	Share premium £m	Capital redemption £m	Profit and loss account £m	Equity shareholder's funds £m
Balance at 1 January 2003	1,296.6	13.9	11.0	(5.7)	1,315.8
Retained profit for the period	-	-	-	85.9	85.9
Balance at 31 July 2003	1,296.6	13.9	11.0	80.2	1,401.7