G

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering Return of allotments of shares

1. Name of company

Pursuant to section 99)2 of the Companies Act 1985 (the Act)

COMPANIES FORM NO. 88(2)(Rev 1988)

To the Registrar of Companies (address overleaf) (see note 1)

88(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company Number 2366852

*	insert full	name			
	of company				

\*LONDON ELECTRICITY plc

† distinguish between ordinary preference, etc.

This section must be completed for all allotments Description of shares † ordinary ordinary 5999 1874 A Number allotted B Nominal valve of each £0.58 1/3 £0.58 1/3 £ Total amount (if any) paid or due and payable on £3.03 £ each share (including premium if any) £1.75

§ complete (a) or (b) as appropriate

Date(s) on which the sha	ares were allotte	d					
(a) [on <u>22 August</u>	19 <u>96</u>	] §, or					
(b) [from	19	to	19 _	]§			
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf							
3. If the allotment is wholly or partly other than for cash the following information must							
be given (see notes 2				W-			
D Extent to which each		eated as paid u	p.				
Please use percentage							
E Consideration for which the							
E Consideration for which	an une						
shares were allotted _							

## NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar of return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Company Secretary London Electricity plc Templar House 81-87 High Holborn, London WC1V 6NU For official use

Post room

KLO \*KORDFOD4\* 2157

COMPANIES HOUSE 24/08/96