

UNITED UTILITIES WATER LIMITED

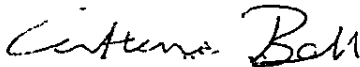
Company Number: 02366678 (the "Company")

SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS (the "Board")

made on 26 January 2015

1. This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and Section 643 of the Companies Act 2006
2. We, being each of the directors of the Company, have formed the opinion
 - (A) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
 - (B) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement
3. In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Signed



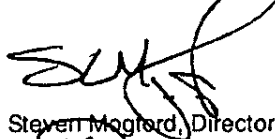
Dr Catherine Bell, Director



Mark Clare, Director



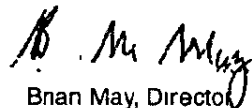
Steven Fraser, Director



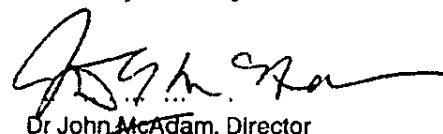
Steven Mogford, Director



Stephen A. Carter, Director



Brian May, Director



Dr John McAdam, Director



Russ Houlden, Director



Sara Weller, Director

TUESDAY



L3ZZGGIW

LD1

27/01/2015

#38

COMPANIES HOUSE