

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address on page 2)
(see note 1)

Company Number

2366633

1. Name of company

insert full name
of company

WESSEX WATER Plc

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc

Description of shares †	Ordinary		
A Number allotted	24,734		
B Nominal value of each	£ 0.60	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.47	£	£

§ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 21 November 1996] §, or

[illegible]

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	%	%	%
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
3. Details of bonus issues should be included only in section 2.



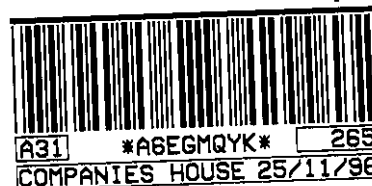
BLUEPRINT
Company Secretary

Presentor's name, address, telephone number and reference (if any):

N G Wooller Esq
Assistant Secretary
Wessex Water Plc
Wessex House
Passage Street
Bristol BS2 0JQ
Tel: 0117 929 0611

For official use

Post room



WESSEX WATER 1991 SHARES/SAVE SCHEME
5-YEAR MATURITY

SCHEDULE
21 NOVEMBER 1996

Option Price - £1.47

Name and Address	No of Shares Issues	Total Price
Mr Walter David Albin 5 Darbys Close Oakdale Poole Dorset BH15 3DJ	1,020	£1,499.40
Miss Anna Cawthray 3 The Crescent Wick Bristol BS15 5QA	2,550	£3,748.50
Mrs Jane Ann Dibben Hillview North Cheriton Templecombe Somerset BA8 0AD	1,020	£1,499.40
Mr John Griffiths Tree Tops 28 Wood Lane Bearwood Bournemouth Dorset BH11 9NG	1,274	£1,872.78
Mr Ian Henderson 32 Rockwell Green Wellington Somerset TA21 9BT	764	£1,123.08
Mr John Colin Hopkinson 48 St Marys Rise Writhlington Bath BA3 3PD	764	£1,123.08
Mr Philip Stewart Humm 2 Oakfield Close Bath BA1 2XR	3,826	£5,624.22

CHAIRMAN
INITIAL

Mrs Phillipa Lee 11 Percy Road Yeovil Somerset BA21 5AJ	7,652	£11,248.44
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Mr Clifford William Lovell 5 Cherry Tree Drive Yeovil Somerset BA20 2NJ	3,060	£4,498.20
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Mrs Vivienne Taylor 9 Chaucer Road Bath BA2 3QU	1,020	£1,499.40
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Mrs Linda Turnbull 29 Rectory Avenue Corfe Mullen Wimborne Dorset BH21 3EZ	1,020	£1,499.40
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Mr Peter Charles Young 130 Churchill Road Upper Parkstone Poole Dorset BH12 2JE	764	£1,123.08
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TOTALS	24,734	£36,358.98
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ADS
21/11/96

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CHAIRMAN'S
INITIALS