

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

ESKINGE. BULK UST

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

| Please complete |
|----------------------|
| legibly, preferably |
| in black type, or |
| bold block lettering |

Name of company

Company number 23666a3

| * | insert ful | l name |
|---|------------|--------|
| | of compa | any |
| | | |

† distinguish

between ordinary

*THANKS NATER PLC

2. This section must be completed for all allotments

ORDINARY Description of shares † preference, etc. A Number aliotted 1005638 £ i -00 £ B Nominal value of each Total amount (if any) paid or due and payable on each share (including premium if any) £5-402 £

§ complete (a) or (b) as appropriate

| Dat | e(s) on which the shares were | ailotted | | | | |
|-------------|-------------------------------|---|------------|----------------------|--------------|--------|
| (a) | on 2ND FORWARY | 19 <u>역 </u> |] §, or | | | |
| (b) | [from | 19 <u>. </u> | to | | . 19 | _]§ |
| The give | names and addresses of the a | allottees and t | the number | r of shares allotted | to each shou | ıld be |

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

| Please use percentage. | | | |
|--|-----|---------------------------------------|-----------------|
| E Consideration for which the shares were allotted | | · · · · · · · · · · · · · · · · · · · | • • |
| | · . | | |
| | | | <u> </u> |
| | | | |

NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone For official use number and reference (if any):

MRS E THORPE THAMES WATER PLC NUGENT HOUSE Page 1 VASTERN ROAD READING BERKS

RGI BDB

Post room



4. Names and addresses of the allottees

The Registrar of Companies

Companies House

Crown Way

Cardiff

CF4 3UZ

Please do not write in the Flargin

Please complete legibly, preferably in black type, or bold block lettering

| | | shares allotted | |
|----------------------|----------|-----------------|-------|
| | Ordinary | Preference | Other |
| SEE ATTATCHED LISTS. | 1005638 | | |
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| | Total | | |

| Where the space given on this form is inadeq sheets should be used and the number of she be indicated in the box opposite: | uate, continuation eets attached should | | ‡ Insert Director, Secretary, |
|--|--|--|---|
| Signed_ Extrage_Designation= | ASSISTANT SECRETARY | | Administrator, Administrative Receiver or Receiver (Scotland) as appropriate |
| Companies registered in England and Wales or Wales should deliver this form to:- | | egistered in Scotland er this form to:- | |

100-102 George Street Edinburgh EH2 3DJ

The Registrar of Companies

Companies House

SCRIP DIVIDEND AMENDMENT CARD ,

| COMPANY: | |
|----------------------|----------|
| TI I A A A SOCIAL IS | 0. 4 |

DIVIDEND DATE: 2/2/96

THAMES WATER PLC

REG NO: 1040

S/T: 01

A/C NO:

| NAME/ADDRESS | AMENDMENT | SHARES |
|-------------------------------|-----------|--------|
| RECTORY NOMINEES LIMITED | | 1 |
| VET OOI AIC | | |
| NEW BROAD STREET HOUSE | | |
| LONDON | | |
| EC 2M INH | | |
| | | |
| MR PETER THOMAS HOLLAND | | 4 |
| UNITI GILLHAM PLACE | | |
| 22 NORRIS STREET MACKAY | | |
| BUCENSIAND AUSTRALIA GUTUD | | 1.1 |
| CONTROLLED AUDITOR CONTROLLED | | |
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FORM ML8/1



BULK LIST OF ALLOTMENT OF SHARES

A bulk list (over 10 pages) of allotments for the company named below has been lodged but does not appear on microfiche.

If you wish to search the list, please enquire at the Search Control Counter.

Company Number 2366623

Company Name THAMES WATER PCC.

Date of Allotments 2.2.96