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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

2366623

1. Name of company

* Thames Water Plc.

2. This section must be completed for all allotments

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	4743	1537	1626
B Nominal value of each	£ 1-00	£ 1-00	£ 1-00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1-76	£ 2-27	£ 3-72

Date(s) on which the shares were allotted

(a) [on 21-4 19 95] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

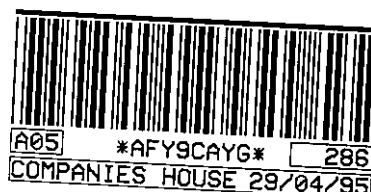
NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone
number and reference (if any):

MRS. E. THORPE
NUGENT HOUSE
VASTERN ROAD
READING, BERKS.
RG1 8NR

For official use



4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	1.76 Ordinary	2.27 Preference	3.72 Other
MR. WILLIAM WALTER KING	4125	1537	
133 STEWART ROAD			
LEYTON			
LONDON E15 2BD.			
MR. RAYMOND JAMES SPURDLE	618		
41 WINOMILL LANE			
LONG DITTON			
SURREY KT6 5JT			
MR. NORMAN LESLIE WILLIAMS			295
20 RAMSFORT HOUSE			
MANOR ESTATE			
ROSEBERRY STREET			
LONDON SE16 3NZ.			
MR. JAMES FINAN			1331
BEECHWOOD			
WINDSOR ROAD			
GERRARDS CROSS, Bucks.			
SL9 7NE			
Total	4743	1537	1626

Please complete
legibly, preferably
in black type, or
bold block letteringWhere the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed SE Thorpe Designation Assistant Secretary Date 28/4/95

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh
EH2 3DJ