

**Return of Allotment of Shares**Company Name: **EZYBONDS (UK) PLC**Company Number: **02359322**Received for filing in Electronic Format on the: **31/10/2014**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/07/2014	15/08/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 349700000****Nominal value of each share 0.01****Amount paid: 0.01****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	3197767437
Currency:	GBP	Aggregate nominal value:	31977674.37
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THESE SHARES HAVE NO RIGHTS ATTACHED TO THEM, INCLUDING NO VOTING RIGHTS, NO DIVIDEND RIGHTS NOR ANY CAPITAL DISTRIBUTION RIGHTS.

Class of Shares:	ORDINARY	Number allotted	737370669
Currency:	GBP	Aggregate nominal value:	7373706.69
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

A) VOTING RIGHTS: AT A GENERAL MEETING EVERY SHAREHOLDER PRESENT IN PERSON HAS ON A SHOW OF HANDS ONE VOTE AND EVERY SHAREHOLDER PRESENT IN PERSON OR BY PROXY HAS ON A POLL ONE VOTE FOR EVERY SHARE OF WHICH HE IS A SHAREHOLDER. B) DIVIDEND RIGHTS: SUCH PROFITS FOR DISTRIBUTION SHALL BE DISTRIBUTED TO EACH SHARE PARI PASSU AS IF ALL SHARES CONSTITUTED ONE CLASS OF SHARES, ACCORDING TO THE NUMBER OF SHARES HELD BY THE SHAREHOLDER RESPECTIVELY. DIVIDENDS SHALL BE APPORTIONED AND PAID PROPORTIONATELY TO THE AMOUNTS PAID UP ON THE SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. NO DIVIDEND BEARS INTEREST AS AGAINST THE COMPANY. C) CAPITAL RIGHTS: EACH ORDINARY SHARE, INCLUDING IN THE EVENT OF A WINDING UP AND A VOLUNTARY WINDING UP OF THE COMPANY, SHALL RECEIVE A PRO RATA DISTRIBUTION EQUAL TO ALL DECLARED BUT UNPAID ARREARS OR ACCRUALS OF ANY DIVIDEND DOWN TO AND INCLUDING THE DATE OF REPAYMENT. D) REDEMPTION: THESE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3935138106
		Total aggregate nominal value:	39351381.06

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.