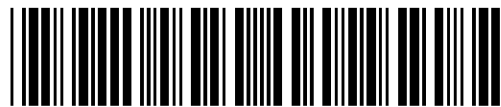


**Return of Allotment of Shares**Company Name: **EZYBONDS (UK) PLC**Company Number: **02359322**Received for filing in Electronic Format on the: **25/09/2014**

X3H5JVL5

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/04/2013

Class of Shares:	ORDINARY	Number allotted	156667
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	3197767437
Currency:	GBP	Aggregate nominal value:	31977674.37
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

A) VOTING RIGHTS: THE HOLDERS OF THE DEFERRED SHARES SHALL HAVE RIGHT TO RECEIVE NOTICE OF OR ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. B) DIVIDEND RIGHTS: THE HOLDERS OF THE DEFERRED SHARES SHALL HAVE NO RIGHT TO RECEIVE DIVIDENDS OR OTHERWISE PARTICIPATE IN THE PROFITS OF THE COMPANY C) CAPITAL RIGHTS: ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE (OTHER THAN ON CONVERSION, REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS OWN SHARES) HOLDERS OF DEFERRED SHARES SHALL BE ENTITLED, PRO RATA TO THEIR HOLDINGS OF DEFERRED SHARES, TO BE PAID OUT OF THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONG THE MEMBERS, AFTER PAYMENT TO THE HOLDERS OF ORDINARY SHARES OF THE AMOUNTS PAID UP THEREON AND OF THE SUM OF £100,000 ON EACH ORDINARY SHARE, THE AMOUNT PAID UP OR CREDITED AS PAID UP ON THE DEFERRED SHARES. THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY OTHER OR FURTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY. D) REDEMPTION: EACH HOLDER OF DEFERRED SHARES SHALL BE DEEMED IRREVOCABLY TO HAVE AUTHORISED THE COMPANY AT ANY TIME TO APPOINT A PERSON OR PERSONS TO EXECUTE ON BEHALF OF SUCH HOLDER AN AGREEMENT IN RESPECT OF THE TRANSFER OF AND A TRANSFER OF SUCH SHARES TO SUCH PERSON INCLUDING WITHOUT LIMITATION THE COMPANY AS THE COMPANY MAY DESIGNATE AND/OR PURCHASE THE SAME ITSELF IN ACCORDANCE WITH APPLICABLE LAWS IN EITHER SUCH CASE FOR AN AGGREGATE CONSIDERATION OF £0 000001 PER SHARE WITHOUT OBTAINING THE SANCTION OR CONSENT OF SUCH HOLDER AND UPON TERMS THAT ANY SUCH CONSIDERATION NOT EXCEEDING £2.50 IN RESPECT OF ANY HOLDING OF DEFERRED SHARES MAY BE PAID TO AND/OR RETAINED FOR THE BENEFIT OF THE COMPANY, AND TO EXECUTE OR SIGN ON BEHALF OF SUCH HOLDER SUCH OTHER DOCUMENTS AS MAY BE NECESSARY OR APPROPRIATE TO GIVE EFFECT TO THE FOREGOING PROVISIONS, AND PENDING SUCH TRANSFER OR PURCHASE THE COMPANY MAY REFRAIN FROM ISSUING ANY CERTIFICATE IN RESPECT OF SUCH DEFERRED SHARES.

Class of Shares:	ORDINARY	Number allotted	360264160
Currency:	GBP	Aggregate nominal value:	3602641.6
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

A) VOTING RIGHTS: AT A GENERAL MEETING EVERY SHAREHOLDER PRESENT IN PERSON HAS ON A SHOW OF HANDS ONE VOTE AND EVERY SHAREHOLDER PRESENT IN PERSON OR BY PROXY HAS ON A POLL ONE VOTE FOR EVERY SHARE OF WHICH HE IS A SHAREHOLDER. B) DIVIDEND RIGHTS: SUCH PROFITS FOR DISTRIBUTION SHALL BE DISTRIBUTED TO EACH SHARE PARI PASSU AS IF ALL SHARES CONSTITUTED ONE CLASS OF SHARES, ACCORDING TO THE NUMBER OF SHARES HELD BY THE SHAREHOLDER RESPECTIVELY. DIVIDENDS SHALL BE APPORTIONED AND PAID PROPORTIONATELY TO THE AMOUNTS PAID UP ON THE SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. NO DIVIDEND BEARS INTEREST AS AGAINST THE COMPANY. C) CAPITAL RIGHTS: EACH ORDINARY SHARE, INCLUDING IN THE EVENT OF A WINDING UP AND A VOLUNTARY WINDING UP OF THE COMPANY, SHALL RECEIVE A PRO RATA DISTRIBUTION EQUAL TO ALL DECLARED BUT UNPAID ARREARS OR ACCRUALS OF ANY DIVIDEND DOWN TO AND INCLUDING THE DATE OF REPAYMENT. D) REDEMPTION: THESE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3558031597
		Total aggregate nominal value:	35580315.97

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.