

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

Please do not
write in
this margin

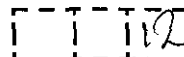
Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in bold type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



02357645

Name of company

*NTL Midlands Limited

* Insert full name
of company

I, Gill James, on behalf of NTL Secretaries Limited
of NTL House, Bartley Wood Business Park, Hook, Hampshire, RG27 9UP

† Delete as
appropriate

~~XXXXXX~~ [the secretary] ~~XX~~ † of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) ~~XXXX~~ †

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

Date and Description of charge ‡ Alternative Bridge Composite Debenture dated 16 June 2006

Date of Registration § 29 June 2006

Name and address of [chargee] ~~XX~~ Deutsche Bank AG London
Winchester House, 1 Great Winchester Street, London, EC2N 2DB

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged ¶ Fixed and Floating charges over the undertaking
and all property and assets present and future including goodwill uncalled
capital buildings fixtures plant and machinery

¶ Insert brief
details of
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at Finers Stephens Innocent LLP Declarant to sign below
179 Great Portland Street
London W1W 5LS

Day Month Year
on 11 12 21 01 06

before me Gill James GILL JAMES

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any):

Fried Frank Harris Shriver &
Jacobson (London) LLP
99 City Road
LONDON
EC1Y 1AX

For official use

Mortg

Post room

THURSDAY



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ATFJLLJO

21/12/2006

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COMPANIES HOUSE