

Declaration of satisfaction in full or in part of mortgage or charge

403a

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block lettering**

For official use Company number

I		O				

02357645

* Insert full name
of company

Name of company

*NTL Midlands Limited

1, Robert MacKenzie

of NTL House, Bartley Wood Business Park, Bartley, Hook, Hampshire RG27 9UP

† Delete as appropriate

[a director] ~~XXXXXXXXXXXX~~ of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) ~~(part)~~

† Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

Date and Description of charge † Debenture dated 24 June 2004

Date of Registration § 30 June 2004

Name and address of [chargee] ~~XXXXXXXXXXXXXXXXXXXXXXX~~

Credit Suisse (formerly Credit Suisse First Boston) One Cabot Square, London E14 4QJ

§ The date of registration may be confirmed from the certificate

Short particulars of property charged ϕ Fixed and Floating charges over the undertaking and all property and assets present and future including goodwill, bookdebts, uncalled capital, buildings, fixtures, fixed plant and machinery

Ø Insert brief details of property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Clifford Cowling & Co
5-10 Upper Church Lane

Declarant to sign below

Day Month Year

on 26 03 2006

before me

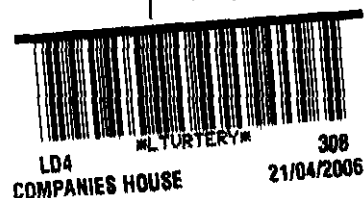
A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and
reference (if any):

Fried, Frank, Harris, Shriver
& Jacobson (London) LLP
99 City Road
London
EC1Y 1AX
80123

For official use
Mortgage section

Post room



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ