

**COMPANY NUMBER: 02355508**

**THE COMPANIES ACT 2006**  
**PRIVATE COMPANY LIMITED BY SHARES**  
**RESOLUTIONS OF**  
**MILLWALL HOLDINGS LIMITED**  
**(the Company)**

The following resolutions were passed as resolutions at a general meeting of the members of the Company duly reconvened, held and conducted at The Den, Zampa Road, London, SE16 3LN on Friday 7 October 2022 at 2:00pm (the meeting having been adjourned from 19 September 2022):

**ORDINARY RESOLUTION**

1. **THAT** every 1,000 ordinary shares of £10 each in the share capital of the company in issue as at 5:00pm on Monday 19 September 2022 (each an **"Existing Ordinary Share"**) and every 10,000 B ordinary shares of £1 each in the share capital of the company in issue as at 5:00pm on Monday 19 September 2022 (each an **"Existing B Share"**) be consolidated into one ordinary share of £10,000 (a **"New Ordinary Share"**) having the rights attaching to ordinary shares as set out in the articles of association of the company and where such consolidation would otherwise result in any member being entitled to a fraction of a New Ordinary Share, such fraction shall, so far as possible, be aggregated with the fractions of New Ordinary Shares to which other members of the company may be entitled and the directors of the company be and hereby are authorised to aggregate and transfer the fractional entitlements to new ordinary shares resulting from the above consolidation to Millwall Supporters' Society Limited, save where any member has notified the company, in the manner specified in the circular accompanying this notice, that they wish for their fractional entitlements to be aggregated and transferred to Millwall Community Trust and that any director of the company (or any person appointed by the directors of the company) be and is hereby authorised to execute an instrument of transfer in respect of such shares on behalf of the relevant members and to do all other acts and things the directors consider necessary or expedient to effect the transfer of such shares to the Millwall Supporters' Society Limited or as the case may be to Millwall Community Trust.

**SPECIAL RESOLUTION**

2. **THAT**, subject to the passing of Resolution 1 above, the draft new articles of association of the Company in the form produced to the meeting, signed by the chair, be adopted as the articles of association of the Company in substitution for the existing articles of association.

**ORDINARY RESOLUTION**

3. **THAT**, subject to the passing of Resolution 2 above, the terms of the contract between (1) the Company, and (2) Mark Fairbrother (on behalf of each of the holders of Deferred Shares) for the purchase by the Company of 2,592,087,167 Deferred Shares of £0.0009 each in the capital of the Company are approved.

*Mark Fairbrother*

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Mark Fairbrother

Company Secretary

For and on behalf of the Company

Date: 17 October 2022