

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for

You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.

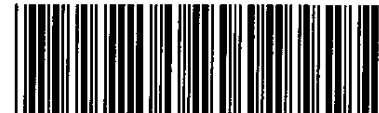
A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register.

✗ What this form is NOT for

You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 or the Companies (Northern Ireland) Order 1986 regarding documents delivered.

A second filing of information that was properly delivered and used in these circumstances

For further information, please refer to our guidance at www.gov.uk/companieshouse



A08 *A73U5VA0* 14/04/2018 #140
COMPANIES HOUSE

SATURDAY

1 Company details

Company number 0 2 3 5 5 5 0 8

Company name in full Millwall Holdings PLC

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Applicable documents

This form **only** applies to the following forms:

- AP01 Appointment of director
- AP02 Appointment of corporate director
- AP03 Appointment of secretary
- AP04 Appointment of corporate secretary
- CH01 Change of director's details
- CH02 Change of corporate director's details
- CH03 Change of secretary's details
- CH04 Change of corporate secretary's details
- TM01 Termination of appointment of director
- TM02 Termination of appointment of secretary
- SH01 Return of allotment of shares
- AR01 Annual Return
- CS01 Confirmation statement (Parts 1-4 only)
- PSC01 Notice of individual person with significant control (PSC)
- PSC02 Notice of relevant legal entity (RLE) with significant control
- PSC03 Notice of other registrable person (ORP) with significant control
- PSC04 Change of details of individual person with significant control (PSC)
- PSC05 Change of details of relevant legal entity (RLE) with significant control
- PSC06 Change of details of other registrable person (ORP) with significant control
- PSC07 Notice of ceasing to be a person with significant control (PSC), relevant legal entity (RLE), or other registrable person (ORP)
- PSC08 Notification of PSC statements
- PSC09 Update to PSC statements

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3		Description of the original document	
Document type ①	CS01 Confirmation Statement		① Description of the original document Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day.
Date of registration of the original document	<div> <div>d</div> <div>1</div> <div>d</div> <div>7</div> </div> <div> <div>m</div> <div>1</div> <div>m</div> <div>0</div> </div> <div> <div>y</div> <div>2</div> <div>y</div> <div>0</div> <div>y</div> <div>1</div> <div>y</div> <div>7</div> </div>		

4	Section 243 or 790ZF Exemption ② If you are applying for, or have been granted, exemption under section 243 or 790ZF of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below: The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE.	② If you are currently in the process of applying for or have been granted a Section 243 or 790ZF exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01).
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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Tom Simmons

Company name Millwall Holdings PLC

Address The Den

Zampa Road

Post town London

County/Region

Postcode S E 1 6 3 L N

Country UK

DX

Telephone 07767 871473



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies.
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form.
- ☐ You have enclosed the second filed document(s).
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing.'



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Section 243 or 790ZF exemption

If you are applying for or have been granted a section 243 or 790ZF exemption, please post this whole form to the different postal address below:
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

CS01- additional information page

Confirmation statement

Part 2

Statement of capital change

Complete this part in full if there has been any change to your share capital or prescribed particulars since the last statement of capital was delivered.

☒ This part must be sent at the same time as your confirmation statement.

☐ Not required for companies without share capital.

For further information, please refer to our guidance at www.gov.uk/companieshouse

You must complete both sections B1 and B2.

B1

Share capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Continuation pages
Use a statement of capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary Shares of £10 each	1390523	13905230	
	B Ordinary Shares of £1 each	24025000	24025000	
	Deferred Shares of 0.09p	2592087167	2332878.4503	
Totals		2617502690	40263108.4503	NIL

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
2617502690	40263108.4503	NIL

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

CS01- additional information page
Confirmation statement

B2

Prescribed particulars

Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in **Section B1**.

Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a prescribed particulars continuation page if necessary.

Class of share

Ordinary Shares

Prescribed particulars

See attached Notes

Class of share

B Ordinary Shares

Prescribed particulars

See attached Notes

Class of share

Deferred Shares

Prescribed particulars

See attached Notes

CS01- additional information page

Confirmation statement

Part 4

Shareholder information change

Only use this Part to tell us of a change to shareholder information since the company last delivered this information.

☒ If completed this Part must be sent at the same time as your confirmation statement.

☒ Not required for companies without share capital or DTR5 companies.

For further information, please refer to our guidance at www.gov.uk/companieshouse

D1

Shareholder information for a non-traded company

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper.

☒ The list of shareholders is enclosed in another format.

Further shareholders
Please use a Shareholder information (for a non-traded company) continuation page if necessary.

Show any information that has changed for each person.

Please list the company shareholders in alphabetical order. Joint shareholders should be listed consecutively.

Shareholder's Name (Address not required)	Class of share	Shares held at confirmation date	Shares transferred (if appropriate)	
		Number of shares	Number of shares	Date of registration of transfer
Set out on Computer Disk	Ordinary Shares	1390523		/ /
List Attached	B Ordinary Shares	24025000 -		/ /
	Deferred Shares	2592087167		/ /
				/ /
				/ /
				/ /
				/ /
				/ /

MILLWALL HOLDINGS PLC

CONFIRMATION STATEMENT 17 OCTOBER 2017

LIST OF SHAREHOLDERS

		Shares held at Confirmation Date	Shares Transferred
Shareholders name	Class of Shares	Number of Shares	
Ordinary Shareholders			
Supplied on Computer Disk			
B Ordinary Shareholders			
Braemore Enterprises Limited	B Ordinary Shares	125000	Nil
	25000 shares subscribed for since last return		
Chestnut Hill Ventures LLC	B Ordinary Shares	23700000	Nil
	8500000 shares subscribed for since last return		
Keyse Holdings Limited	B Ordinary Shares	125000	Nil
	25000 shares subscribed for since last return		
Richard Press	B Ordinary Shares	75000	Nil
	Total B Ordinary Shares	<u>24025000</u>	-

MILLWALL HOLDINGS PLC

PRESCRIBED PARTICULARS OF SHARES

CONFIRMATION STATEMENT 17 OCTOBER 2017

Class of Shares: Ordinary
Currency: GBP

Number allotted: 1390523
Aggregate nominal value: 13905230

Each share is entitled to one vote in any circumstances and participates equally with the other Ordinary shares in distributions as respects dividends. On a return of assets on liquidation or otherwise, the assets of the Company available for distribution among the members shall be applied in the following order: (a) first in paying to the holders of the B Ordinary shares a sum equal to the nominal amount paid up or credited as paid up on each B Ordinary share held by them plus £0.20 for each B Ordinary share held by them; (b) second in paying to the holders of the Ordinary shares of £10 each in the capital of the Company a sum equal to the nominal amount paid up or credited as paid up on each Ordinary share held by them plus £100,000 for each Ordinary share held by them; (c) third in paying to the holders of the Deferred shares of £0.0009 each in the capital of the Company a sum equal to the nominal amount paid up or credited as paid up on each Deferred share held by them; and (d) the balance of such assets (if any) shall be distributed amongst the holders of the Ordinary shares, pro rata (as nearly as may be) according to the nominal amounts paid up or credited as paid up on the Ordinary shares held by them respectively.

Class of Shares: B Ordinary
Currency: GBP

Number allotted: 24025000
Aggregate nominal value: 24025000

The B Ordinary shares shall not entitle the holders thereof to receive notice of or to attend general and other meetings of the Company unless the business of the meeting is or includes the consideration of a resolution for the winding-up of the Company or a resolution modifying, altering or abrogating any of the rights, privileges, limitations or restrictions attached to the B Ordinary shares in which case the holders of the B Ordinary shares shall be entitled to vote only on such resolution and shall have one vote for each B Ordinary share held. The holders of the B Ordinary shares are not entitled to receive any dividends. On a return of assets on liquidation or otherwise, the assets of the Company available for distribution among the members shall be applied in the following order: (a) first in paying to the holders of the B Ordinary shares a sum equal to the nominal amount paid up or credited as paid up on each B Ordinary share held by them plus £0.20 for each B Ordinary share held by them; (b) second in paying to the holders of the Ordinary shares of £10 each in the capital of the Company a sum equal to the nominal amount paid up or credited as paid up on each Ordinary share held by them plus £100,000 for each Ordinary share held by them; (c) third in paying to the holders of the Deferred shares of £0.0009 each in the capital of the Company a sum equal to the nominal amount paid up or credited as paid up on each Deferred share held by them; and (d) the balance of such assets (if any) shall be distributed amongst the holders of the Ordinary shares, pro rata (as nearly as may be) according to the nominal amounts paid up or credited as paid up on the Ordinary shares held by them respectively. The B Ordinary shares may be redeemed at the option of the Company. Upon any redemption of B Ordinary shares, the Company shall pay to each registered holder (or in the case of joint holders, the holder whose name stands first in the register of members of the Company) of the B Ordinary shares which are to be redeemed a sum equal to the nominal amount paid up or credited as paid up on each B Ordinary share plus £0.20 for each B Ordinary share. Upon receipt of that amount the holder shall deliver to the Company for cancellation the certificate(s) for those B Ordinary shares or an indemnity in a form reasonably satisfactory to the Company in respect of any missing share certificate. In the case of a redemption of less than all of the B Ordinary shares

for the time being in issue, the Company shall redeem the same proportion (as nearly as possible) of each holder's registered holding of B Ordinary shares, any fractions otherwise arising to be determined (in the absence of agreement between such holders) by lot supervised by the board. The Company shall only redeem such of the B Ordinary shares as is permitted by the Companies Act 2006. If any holder of B Ordinary shares which are liable to be redeemed fails to deliver to the Company the documents referred to above, the Company shall retain the redemption monies on trust for that holder (without obligation to invest or earn or pay interest in respect of the same) until it receives those documents. The Company shall then pay the redemption monies to the relevant holder upon receipt of those documents.

Class of Shares: Deferred
Currency: GBP

Number allotted: 2592087167
Aggregate nominal value: 2332878.4503

Deferred shares have no voting rights, no rights to payment of a dividend and are not redeemable. The Deferred shares shall on a return of capital or on a winding-up or otherwise entitle the holders thereof only to the repayment of the amounts paid up on such shares after: (1) the repayment to the holders of the B Ordinary shares of a sum equal to the nominal amount paid up or credited as paid up on each B Ordinary share held by them plus £0.20 for each B Ordinary share held by them; and (2) repayment of the capital paid up on the Ordinary shares and the payment of £100,000 on each such Ordinary share, but the holders of Deferred shares shall not be entitled to any further participation in the assets or profits of the Company.

FORM ML8 (03/07)
CDROM

A

**BULK LIST OF SHAREHOLDERS OR MEMBERS FOR
COMPANY NUMBER – 2355508**

**A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS
COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON
THIS CONFIRMATION STATEMENT. THE LIST WILL BE
AVAILABLE TO REQUEST ON CDROM APPROXIMATELY 10
DAYS FROM 23/04/18. TO ORDER A COPY OF THE BULK
LIST ON CDROM CALL THE NUMBERS BELOW:**

**COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE
08457 573991**

WEB CUSTOMERS PLEASE PHONE 0303 1234 500