In accordance with Section 555 of the Companies Act 2006.

SH01

Return of allotment of shares

laserform

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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT**
You cannot use this form notice of shares taken b on formation of the comp for an allotment of a new shares by an unlimited c

WEDNESDAY

A68LO0W3
A16 14/06/2017 #1
COMPANIES HOUSE

1 Company details

Company number	0 2 3 5 5 5 0 8
Company name in full	MILLWALL HOLDINGS PLC

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d 2 d 4	m 0 m 5	y 2 y 0 y 1 y 7
To Date	d d	m m	y y y y

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ❷	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B ORDINARY	50000	1.00	1.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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4 Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	1390523	13,905,230.00	
GBP	B ORDINARY	21325000	21,325,000.00	
GBP	DEFERRED (VALUELESS)	2592087167	2,332,878.45	
	Totals	2614802690	37,563,108.45	0
Currency table B				
	Totals	0		
Currency table C				
	Totals	0		
		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	Totals (including continuation pages)	2,614,802,690	£37,563,108.45	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

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5 **Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	ORDINARY
Prescribed particulars	...held by them plus £0.20 for each B Ordinary share held by them; (b) second in paying to the holders of the Ordinary shares of £10 each in the capital of the Company a sum equal to the nominal amount paid up or credited as paid up on each Ordinary share held by them plus £100,000 for each Ordinary share held by them; (c) third in paying to the holders of the Deferred shares of £0.0009 each in the capital of the Company a sum equal to the nominal amount paid up or credited as paid up on each Deferred share held by them; and (d) the balance of such assets (if any) shall be distributed amongst the holders of the Ordinary shares, pro rata (as nearly as may be) according to the nominal amounts paid up or credited as paid up on the Ordinary shares held by them respectively.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B ORDINARY
Prescribed particulars	...be entitled to vote only on such resolution and shall have one vote for each B Ordinary share held. The holders of the B Ordinary shares are not entitled to receive any dividends. On a return of assets on liquidation or otherwise, the assets of the Company available for distribution among the members shall be applied in the following order: (a) first in paying to the holders of the B Ordinary shares a sum equal to the nominal amount paid up or credited as paid up on each B Ordinary share held by them plus £0.20 for each B Ordinary share held by them; (b) second in paying to the holders of the Ordinary shares of £10 each in the capital of the Company a sum equal to the nominal amount paid up or credited as paid up on each Ordinary share held by them plus £100,000 for each Ordinary share held by them; (c) third in paying to the holders of the Deferred shares of £0.0009 each in the capital of the Company a sum equal to the nominal amount paid up or credited as paid up on each Deferred share held by them; and (d) the balance of such assets (if any) shall be distributed amongst the holders of the Ordinary shares, pro rata (as nearly as may be) according to the nominal amounts paid up or credited as paid up on the Ordinary shares held by them respectively. The B Ordinary shares may be redeemed at the option of the Company. Upon any redemption of B Ordinary shares, the Company shall pay to each registered holder (or in the case of joint holders, the holder whose name stands first in the register of members of the Company) of the B Ordinary shares which are to be redeemed a sum equal to the nominal amount paid up or credited as paid up on each B Ordinary share plus £0.20 for each B Ordinary share. Upon receipt of that amount the holder shall deliver to the Company for cancellation the certificate(s) for those B Ordinary shares or an indemnity in a form reasonably satisfactory to the Company in respect of any missing share certificate. In the case of a redemption of less than all of the B Ordinary shares for the time being in issue, the Company shall redeem the same proportion (as nearly as possible) of each holder's registered holding of B Ordinary shares, any fractions otherwise arising to be determined (in the absence of agreement between such holders) by lot supervised by the board. The Company shall only redeem such of the B Ordinary shares as is permitted by the Companies Act 2006. If any holder of B Ordinary shares which are liable to be redeemed fails to deliver to the Company the documents referred to above, the Company shall retain the redemption... (see continuation sheet)

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B ORDINARY
Prescribed particulars	...monies on trust for that holder (without obligation to invest or earn or pay interest in respect of the same) until it receives those documents. The Company shall then pay the redemption monies to the relevant holder upon receipt of those documents.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	DEFERRED
Prescribed particulars	...share held by them; and (2) repayment of the capital paid up on the Ordinary shares and the payment of £100,000 on each such Ordinary share, but the holders of Deferred shares shall not be entitled to any further participation in the assets or profits of the Company.

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4.**

Class of share	ORDINARY
Prescribed particulars ❶	Each share is entitled to one vote in any circumstances and participate equally with the other Ordinary shares in distributions as respects dividends. On a return of assets on liquidation or otherwise, the assets of the Company available for distribution among the members shall be applied in the following order: (a) first in paying to the holders of the B Ordinary shares a sum equal to the nominal amount paid up or credited as paid up on each B Ordinary share... (see continuation sheet)
Class of share	B ORDINARY
Prescribed particulars ❶	The B Ordinary shares shall not entitle the holders thereof to receive notice of or to attend general and other meetings of the Company unless the business of the meeting is or includes the consideration of a resolution for the winding-up of the Company or a resolution modifying, altering or abrogating any of the rights, privileges, limitations or restrictions attached to the B Ordinary shares in which case the holders of the B Ordinary shares shall... (see continuation sheet)
Class of share	DEFERRED
Prescribed particulars ❶	Deferred shares have no voting rights, no rights to payment of a dividend and are not redeemable. The Deferred shares shall on a return of capital or on a winding-up or otherwise entitle the holders thereof only to the repayment of the amounts paid up on such shares after: (1) the repayment to the holders of the B Ordinary shares of a sum equal to the nominal amount paid up or credited as paid up on each B Ordinary share held by them plus £0.20 for each B Ordinary... (see continuation sheet)

❶ **Prescribed particulars of rights attached to shares**

The particulars are:
- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page
Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X X

T. SIMMONS COMPANY SECRETARY

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name S Jarrold

Company name Lewis Silkin LLP (109125.5)

Address 5 Chancery Lane

Clifford's Inn

Post town London

County/Region

Postcode E C 4 A 1 B L

Country

DX DX 182 Chancery Lane

Telephone 020 7074 8000

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse