

Rule 1.29

**The Insolvency Act 1986
Notice of Completion of
Voluntary Arrangement
Pursuant to Rule 1.29 of the
Insolvency Act 1986**

R.1.29

To the Registrar of Companies

For Official Use

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Company Number

2355508

Insert full name of
company

Name of Company

Millwall Holdings Plc

Insert full name and
address


We D J Buchler
84 Grosvenor Street
London
W1X 9DF

L A Manning
84 Grosvenor Street
London
W1X 9DF

Insert date

the supervisor of a voluntary arrangement approved on 30th January 1997 enclose a copy of our notice to the creditors and members of the above-named company that the voluntary arrangement has been completed, together with a report of my receipts and payments.

Signed



Date

29/11/00

Presenter's name,
address and reference
(if any)

MIL8
Millwall Holdings Plc

David Julian Buchler
Kroll Buchler Phillips Limited
84 Grosvenor Street
London
W1X 9DF

For Official Use

Liquidation Section

Post Room



A14
COMPANIES HOUSE
COMPANIES HOUSE

0523
16/12/00
07/12/00



Kroll Buchler Phillips

TURNAROUND, RECOVERY AND RESTRUCTURING

Our Ref: APB/TF/JMW/Millwall Letter 35

84 Grosvenor Street

London W1X 9DF

Tel: 020 7493 2550

Fax: 020 7629 9444

info@buchler-phillips.co.uk

1 December 2000

TO ALL AGREED CREDITORS

When telephoning please ask for:

James Woodeson

Direct Line:

020 7518 9325

Dear Sir/Madam

**The Millwall Football & Athletic Company Plc
Millwall Holdings Plc (Subject to a Company Voluntary Arrangement)
("the Companies")**

I refer to my appointment as Joint Supervisor of the Companies on 20 May 1997 and to my previous letter dated 22 June 2000.

I am pleased to confirm that I am now in a position to bring the Voluntary Arrangement to a conclusion and that total dividend payments to unsecured creditors of the Company were 9.6p in the pound.

Please also find enclosed Form 1.4, Notice of Completion of Voluntary Arrangement together with a copy of my final abstract of receipts and payments. Several dividend cheques were returned to this office and those funds have now been forwarded to Millwall Holdings in accordance with S.6.6 of the Company Voluntary Arrangement.

As you know the Company Voluntary Arrangement's longevity was due to various disputes and complications associated with the Crown creditors, which were unfortunately out of my control.

This letter is provided for your information only, no acknowledgement is required. Please note that I will not be contacting creditors further.

Yours faithfully

For and on behalf of

The Millwall Football & Athletic Company Plc

Millwall Holdings Plc

Alastair Beveridge

For L A Manning

Joint Supervisor

Millwall Holdings Plc
(In Administration)

JOINT ADMINISTRATOR'S ABSTRACT OF RECEIPTS AND PAYMENTS
TO 30 November 2000

	Total
RECEIPTS	£
	<hr/>
	NIL
	<hr/>
PAYMENTS	
	<hr/>
	NIL
	<hr/>
Balances in Hand	NIL
	<hr/>
	NIL
	<hr/>