

FORM OF DIRECTORS' STATEMENT AS REQUIRED BY S.644(5) CA 2006

LOMBARD CORPORATE FINANCE (MARCH 1) LIMITED

Company Registration No: 02354645 (the Company)

11 May 2016

To The Registrar of Companies

**Capital reduction of the Company**

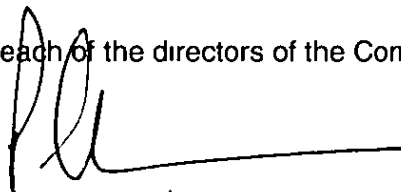
In accordance with section 644(5) of the Companies Act 2006, Philip Antony Cheesman and Sharon Jill Caterer, being all of the directors of the Company confirm that the solvency statement made by the directors of the Company on 11 May 2016 was

- (i) made not more than 15 days before the date on which the resolution for reducing the share capital was passed, and
- (ii) provided to the members in accordance with section 642(2) or (3) of the Companies Act 2006

Signed on 11 May

2016 by each of the directors of the Company

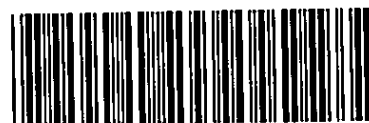
Philip Antony Cheesman



Sharon Jill Caterer



THURSDAY



\*S56T120P\*

SPE

12/05/2016

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