

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

02352435

Company name in full

Hamleys plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 4 1 0 2 0 0 2

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

2,100,615

Nominal value of each share

5⁵/₉ p

Amount (if any) paid or due on each
share (including any share premium)

165.5 p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

| |
|--|
| |
| |
| |

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

5991418



Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|--|--|--|--|
| Name <u>Chase Nominees Limited</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>175,000</u> |
| Address <u>PO Box 18171, 125 London Wall, London</u> | | | |
| UK Postcode <u>E C 2 Y 5 A J</u> | | | |
| Name <u>Vidacos Nominees Limited</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>35,000</u> |
| Address <u>336 Strand, London</u> | | | |
| UK Postcode <u>W C 2 R 1 H B</u> | | | |
| Name <u>Vidacos Nominees Limited</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>140,000</u> |
| Address <u>336 Strand, London</u> | | | |
| UK Postcode <u>W C 2 R 1 H B</u> | | | |
| Name <u>Phildrew Nominees Limited</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>170,000</u> |
| Address <u>21 Lombard Street, London</u> | | | |
| UK Postcode <u>E C 3 V 9 A H</u> | | | |
| Name <u>BNY (OCS) Nominees Limited</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>375,000</u> |
| Address <u>1 Canada Square, London</u> | | | |
| UK Postcode <u>E 1 4 5 A L</u> | | | |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed _____

Date _____

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Denton Wilde Sapte

1 Fleet Place, London, EC4M 7WS

Ref: SZM/TKM

Tel 020 7246 7000

DX number DX: 242

DX exchange LONDON

Package: 'Laserform'
by Laserform International Ltd.

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

Form 88(2) continuation sheet no: 1

CHFP025

Company Number

02352435

Company name in full

Hamleys plc

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|---|---------------|---------------------------------|-----------------|
| Name | | Class of shares allotted | Number allotted |
| BNY GIL Client Account (Nominees) Limited | | | |
| Address | | | |
| 1 Canada Square, London | | Ordinary | 130,000 |
| | | | |
| UK Postcode | E 1 4 5 A L | | |
| Name | | Class of shares allotted | Number allotted |
| BNY (OCS) Nominees Limited | | | |
| Address | | | |
| 1 Canada Square, London | | Ordinary | 175,000 |
| | | | |
| UK Postcode | E 1 4 5 A L | | |
| Name | | Class of shares allotted | Number allotted |
| Chase Nominees Limited | | | |
| Address | | | |
| PO Box 18171, 125 London Wall, London | | Ordinary | 109,650 |
| | | | |
| UK Postcode | E C 2 Y 5 A J | | |
| Name | | Class of shares allotted | Number allotted |
| Chase Nominees Limited | | | |
| Address | | | |
| PO Box 18171, 125 London Wall, London | | Ordinary | 148,290 |
| | | | |
| UK Postcode | E C 2 Y 5 A J | | |

Names and addresses of the allottees *(List joint share allotments consecutively)*

| Shareholder details | | Shares and share class allotted | |
|---|--|--|--|
| Name <u>Vidacos Nominees Limited</u> Address <u>336 Strand, London</u> <div style="text-align: right;">UK Postcode <u>W C 2 R 1 H B</u></div> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>130,000</u> |
| Name <u>Chase Nominees Limited</u> Address <u>PO Box 18171, 125 London Wall, London</u> <div style="text-align: right;">UK Postcode <u>E C 2 Y 5 A J</u></div> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>42,060</u> |
| Name <u>Teather & Greenwood Limited</u> Address <u>Beaufort House, 15 Botolph Street, London</u> <div style="text-align: right;">UK Postcode <u>E C 3 A 7 Q R</u></div> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>20,615</u> |
| Name <u>The Bank of New York (Nominees) Limited</u> Address <u>1 Canada Square, London</u> <div style="text-align: right;">UK Postcode <u>E 1 4 L 5 A L</u></div> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>100,000</u> |
| Name <u>BNY (OCS) Nominees Limited</u> Address <u>1 Canada Square, London</u> <div style="text-align: right;">UK Postcode <u>E 1 4 L 5 A L</u></div> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>70,000</u> |
| Name <u>Chase Nominees Limited</u> Address <u>PO Box 18171, 125 London Wall, London</u> <div style="text-align: right;">UK Postcode <u>E C 2 Y 5 A J</u></div> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>280,000</u> |

Signed

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Designation:

DIRECTOR

Date

25/10/2002