



CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.**395**

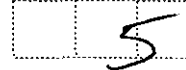
Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



02350724

L-3
011840

210-00

Name of company

* MIARKE DEVELOPMENTS LIMITED.

*Insert full name of company

Date of creation of the charge

26th JANUARY 2001.

Description of the instrument (if any) creating or evidencing the charge (note 2)

legal Mortgage.
see FAX.

Amount secured by the mortgage or charge

All money and liabilities, whatever, whenever and howsoever incurred by the Company whether now or in the future.

Names and addresses of the mortgagees or persons entitled to the charge

HSBC Bank Plc., whose Registered Office is at Poultry in the City of
London.

Postcode EC2P 2BX.

Presentor's name, address and reference (if any):

HSBC Bank Plc.,
Castle Square,
SPC Castle Square,
Swansea, SA1 1DS.For official use
Mortgage sectionPMO
COMPANIES HOUSE
COMPANIES HOUSE

*P3TU766NM

0456

8 12101

U1/U&U1

Time critical reference

Short particulars of all the property mortgaged or charged

The property at 62/63 New Road, Skewen, Neath.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Nil.

A fee of £10 is
payable to
Companies House
in respect of each
register entry for
a mortgage or
charge.
(See Note 5)

Signed

Date 6th February 2001.

On behalf of [company][mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ

T. Llewellyn Jones

Solicitors and Commissioners for Oaths

*This Firm is regulated by the Law Society
in the conduct of Investment Business*

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Legal Aid Account Number F023K

E Mail: law@tlj.demon.co.uk

GUILDHALL CHAMBERS
2 CHURCH PLACE, NEATH
WEST GLAMORGAN, SA11 3LL
and at Colwinston, Cowbridge

Our Ref.: JAL/DJ/25445.

Your Ref: For the attention of Avril.

February 8, 2001

Companies House,
Mortgage Section,
DX 33050 CARDIFF.

FAX : 02920 380827

Dear Sirs,

Re: Miarke Developments Limited – 2350724.
Legal Mortgage.

I refer to this morning's telephone conversation and I confirm that the description of the instrument which should have been included in Form 395 is "Legal Mortgage".

Yours faithfully,

T. Llewellyn Jones.

pp. T. LLEWELLYN JONES

¹ Member of the Law Society's Personal Injury Panel and Accident Line

² Member of the Law Society's Children Panel and the Solicitors Family Law Association



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Approved by The Legal Aid Board



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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02350724

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 26th JANUARY 2001 AND CREATED BY MIARKE DEVELOPMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 8th FEBRUARY 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9th FEBRUARY 2001.

VR



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —