In accordance with Section 89 of the Insolvency Act 1986.

LIQ01

Notice of statutory declaration of solvency



MONDAY

*A89AD**Ø1**D*) 08/07/2019 COMPANIES HOUSE

#295

| 1 | Company details | |
|---------------------|---|--|
| Company number | 0 2 3 3 1 4 0 1 | Filling in this form Please complete in typescript or in |
| Company name in | GE Capital Rail Services Limited | bold black capitals. |
| full | | |
| 2 | Name of person delivering the notice | |
| Full forename(s) | Richard | |
| Surname | Barker | |
| 3 | Address of person delivering the notice | • |
| Building name/numbe | 1 | |
| Street | More London Place | |
| | | |
| Post town | London | |
| County/Region | | |
| Postcode | S E 1 2 A F | |
| Country | United Kingdom | |
| 4 | Capacity in which the person is acting in relation to the cor | mpany |
| | JOINT LIQUIDATOR | |
| | | |
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LIQ01
Notice of statutory declaration of Solvency

| 5 | Attachments | |
|----------------|---|---------|
| | I attach: Declaration of solvency. Statement of assets and liabilities. | |
| 6 | Sign and date | <u></u> |
| Signature | Signature X Mayulur | × |
| Signature date | 0 2 0 7 2 0 1 9 | |

LIQ01

Notice of statutory declaration of solvency

| | | | | _ | | | | |
|--|---|---|---|---|---|---|--|--|
| Presenter information | | | | | | | | |
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. | | | | | | | | |
| Contact name Lilia Gordon | | | | | | | | |
| Company name Ernst & Young LLP | | | | | | | | |
| | | | | | | | | |
| Address No.1 Colmore Square | | | | | | | | |
| - | | | | | | | | |
| | | | | | | | | |
| Posttown Birmingham | | | | | | | | |
| County/Region | | | - | | | | | |
| Postcode | В | 4 | | 6 | Н | Q | | |
| Country United Kingdom | | | | | | | | |
| DX | | | • | | | | | |
| Telephone 0121 535 2195 | | | | | | | | |
| ✓ Checklist | | | | | | | | |
| We may return forms completed incorrectly or | | | | | | | | |

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.

Important information

All information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

T Further Information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Section 89(3)

The insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency Embodying a Statement of

Assets and Liabilities

Company number

02331401

(a) Insert full name of

company

Name of company

GE Capital Rail Services Limited

Presented by

Ernst & Young LLP, 1 More London Place, London, SE1 2AF

Declaration of Solvency

(b) Insert full name(s) and postal address(es) We

Jonathan Gatt

The Ark

201 Talgarth Road Hammersmith

London W6 8BJ

Signed:

Shahryar Mufti

The Ark

201 Talgarth Road Hammersmith

London **W6 8BJ**

Signed:

Being all of the directors of (b) GE Capital Rail Services Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

(c) Insert a period of months not exceeding 12

(d) Insert date

This declaration is accompanied by a statement of the company's assets and liabilities as at (d) 24 May 2019 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at

The Ark, 201 Talgarth Road, London W6 8BJ

this 26, Th

day of

June 2019

(DIEKN SHAH

Solicitor or Commissioner of Oaths

Statement as at 24 May 2019 showing assets at estimated realisable values and liabilities expected to rank:

| A 1 12 1 1865 | Estimated to realise | | | |
|---|----------------------|--|--|--|
| Assets and liabilities | or to rank for | | | |
| | payment to nearest £ | | | |
| Assets subject to fixed charge | £ | | | |
| • | ~ | | | |
| | | | | |
| Appete subject to floating shares | | | | |
| Assets subject to floating charge | | | | |
| | | | | |
| | | | | |
| Uncharged assets: | | | | |
| Intercompany receivable due from Parent | 1 | | | |
| intercompany receivable due nom i dient | , | | | |
| | | | | |
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| | | | | |
| Estimated realisable value of assets £ | 1 | | | |
| | • | | | |
| Liabilities: | £ | | | |
| Due to fixed charge holder | | | | |
| Total assets available to preferential creditors | | | | |
| Due to floating charge holder | | | | |
| Estimated cost of liquidation and other expenses including interest accruing | | | | |
| until payment of debts in full | | | | |
| Unsecured creditors (amounts estimated to rank for payment) | | | | |
| £ | | | | |
| Trade accounts | | | | |
| Bills payable Accrued expenses | | | | |
| Other liabilities | | | | |
| Contingent liabilities | | | | |
| Contingent habilities | | | | |
| Estimated surplus after paying debts in full with interest at the official rate £ | 1 | | | |
| · · · · · · · · · · · · · · · · · · · | | | | |

Remarks: The costs of the liquidation will be paid by a third party.