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The Directors
TUI Aircraft Leasing Limited
TUI Travel House
Crawley Business Quarter
Fleming Way
Crawley
West Sussex
RH10 9QL

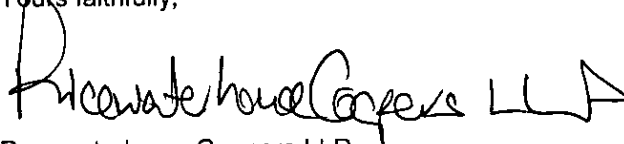
22 July 2010

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

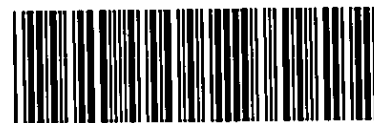
In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of TUI Aircraft Leasing Limited, registered no 02331211 (the Company) effective from 22 July 2010, which we consider should be brought to the notice of the Company's shareholder or creditors

Yours faithfully,



PricewaterhouseCoopers LLP

FRIDAY



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