

# MR01

## Particulars of a charge

236499/13



A fee is payable with this form.  
Please see 'How to pay' on the  
last page

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ What this form is for  
You may use this form to register  
a charge created or evidenced by  
an instrument

☒ What this form is NOT for  
You may not use this form to  
register a charge where there is no  
instrument Use form MR01

For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

This form must be delivered to the Registrar for registration within  
21 days beginning with the day after the date of creation of the charge.  
If delivered outside of the 21 days it will be rejected unless it is accompanied by a  
court order extending the time for delivery

☒ You must enclose a certified copy of the instrument with this form. The copy must be  
scanned and placed on the public record. Do not send the original.



LD3 24/12/2015 #55  
COMPANIES HOUSE

THURSDAY

### 1 Company details

Company number 02330913

Company name in full Mercury Pharma Group Limited ✓

For official use  
→ Filing in this form  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

### 2 Charge creation date

Charge creation date 18/12/2015 ✓

### 3 Names of persons, security agents or trustees entitled to the charge

Please show the names of each of the persons, security agents or trustees  
entitled to the charge

Name Goldman Sachs Bank USA (the "Collateral Agent") ✓

Name

Name

Name

If there are more than four names, please supply any four of these names then  
tick the statement below

☐ I confirm that there are more than four persons, security agents or  
trustees entitled to the charge

MR01

Particulars of a charge

4

Brief description

Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument

Brief description

UK Trademark Registration Numbers 2593701, 2166474, 2646631, 2648359 and the other intellectual property listed in Schedule II of the instrument whose actual owner is expressed to be Mercury Pharma Group Limited and is registered in the UK For more details please refer to the instrument

Please submit only a short description if there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument"

Please limit the description to the available space

5

Other charge or fixed security

Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box

☒ Yes

☐ No

6

Floating charge

Is the instrument expressed to contain a floating charge? Please tick the appropriate box

☐ Yes Continue

☒ No Go to Section 7

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ Yes

7

Negative Pledge

Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box

☐ Yes

☒ No

8

Trustee statement <sup>1</sup>

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge

☐

<sup>1</sup> This statement may be filed after the registration of the charge (use form MR06)

9

Signature

Please sign the form here

Signature

Signature

X Allen & Overy LLP  
on behalf of the Collateral Agent on 26.12.2015 X

This form must be signed by a person with an interest in the charge

# MR01

## Particulars of a charge

### Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Tumise Jegede/Zhen Yang Kua

Company name Allen & Overy LLP

Address One Bishops Square

Post town London

County/Region

Postcode E 1 6 A D

Country United Kingdom

DX

Telephone 020 3088 0000

### Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.

### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the instrument with this form
- ☐ You have entered the date on which the charge was created
- ☐ You have shown the names of persons entitled to the charge
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8
- ☐ You have given a description in Section 4, if appropriate
- ☐ You have signed the form
- ☐ You have enclosed the correct fee
- ☐ Please do not send the original instrument, it must be a certified copy

### Important information

Please note that all information on this form will appear on the public record.

### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper.

Make cheques or postal orders payable to 'Companies House'.

### Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

For companies registered in Scotland  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



FILE COPY

## CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 2330913

Charge code: 0233 0913 0016

The Registrar of Companies for England and Wales hereby certifies that a charge dated 18th December 2015 and created by MERCURY PHARMA GROUP LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 24th December 2015

Given at Companies House, Cardiff on 7th January 2016



Companies House



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

SUPPLEMENT NO 1 dated as of December 18, 2015 (this "**Supplement**"), to the Pledge and Security Agreement dated as of October 21, 2015 (as amended, restated, supplemented, waived or otherwise modified from time to time, the "**Security Agreement**"), among each Guarantor from time to time party thereto, Goldman Sachs Bank USA, as administrative agent (in such capacity and any successor in such capacity, the "**Administrative Agent**"), Goldman Sachs Bank USA, as collateral agent (in such capacity and any successor in such capacity, the "**Collateral Agent**") for the Secured Parties (as defined therein)

A Reference is made to (i) the Credit and Guaranty Agreement dated as of October 21, 2015, (as amended, restated, supplemented, waived or otherwise modified from time to time, the "**Credit Agreement**"), among the Borrower, certain subsidiaries of the Borrower party thereto as Guarantors from time to time, the Lenders party thereto from time to time and Goldman Sachs Bank USA, as Administrative Agent and Collateral Agent and (ii) the Credit Agreement Joinder dated as of November 20, 2015 entered into by the undersigned subsidiaries (the "**New Subsidiaries**" and each a "**New Subsidiary**") as required by Section 5.11 of the Credit Agreement

B Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Security Agreement

C The Credit Parties have entered into the Security Agreement in order to induce the Lenders to make extensions of credit under the Credit Agreement. Section 5.16 of the Security Agreement provides that additional subsidiaries may become Guarantors under the Security Agreement by execution and delivery of an instrument in the form of this Supplement. Each New Subsidiary is executing this Supplement in accordance with the requirements of the Credit Agreement to become a Guarantor under the Security Agreement in order to induce the Lenders to make extensions of credit (if available under the Credit Agreement) and as consideration for extensions of credit previously made under the Credit Agreement

Accordingly, the Administrative Agent, the Collateral Agent and the New Subsidiaries agree as follows

SECTION 1 In accordance with Section 5.16 of the Security Agreement, each New Subsidiary by its signature below becomes a Guarantor under the Security Agreement and agrees to be bound by all terms, covenants and conditions thereunder with the same force and effect as if originally named therein as a Guarantor and such New Subsidiary hereby (a) agrees to all the terms, covenants and provisions of the Security Agreement applicable to it as a Guarantor thereunder and (b) represents and warrants that (i) with respect to representations and warranties made by it under the Security Agreement that are not qualified by materiality, such representations and warranties are true and correct in all material respects, and (ii) with respect to the representations and warranties made by it under the Security Agreement that are qualified by materiality, such representations and warranties are true and correct in all respects, in each case, on and as of the date hereof. In furtherance of the foregoing, each New Subsidiary, as security for the payment and performance in full of the Obligations (as defined in the Security Agreement) when due (whether at stated maturity, by acceleration or otherwise), does hereby create, grant and pledge to the Collateral Agent, for the benefit of the Secured Parties, a security interest in and Lien on all such New Subsidiary's right, title and interest in and to the Collateral (as defined in the Security Agreement) of such New Subsidiary (in each case, however, excluding any assets, rights, property and/or interest subject to (i) any Swedish Transaction Security or (ii) the security over which must be pledged and/or perfected in accordance with Swedish law) and expressly assumes all obligations and liabilities of a Guarantor under the Security Agreement. Each reference to a "Guarantor" or "Credit Party" in the Secu-

SC1 3988541 5A

EXCEPT FOR MATERIAL REDACTED  
PURSUANT TO SECTION 859G OF THE COMPANIES  
ACT 2006 I CERTIFY THAT THIS IS A CORRECT  
COPY OF THE ORIGINAL DOCUMENT

ALLEN & OVERY LLP

Allen & Overy LLP  
24.12.2015

rity Agreement shall be deemed to include each New Subsidiary. The Security Agreement is hereby incorporated herein by reference.

SECTION 2 Each New Subsidiary represents and warrants to the Administrative Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms, subject to (i) the effects of bankruptcy, insolvency, moratorium, reorganization, fraudulent conveyance or other similar laws affecting creditors' rights generally, (ii) general principles of equity (regardless of whether such enforceability is considered in a proceeding in equity or at law) and (iii) implied covenants of good faith and fair dealing.

SECTION 3 This Supplement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. This Supplement shall become effective when (a) the Collateral Agent shall have received a counterpart of this Supplement that bears the signature of each New Subsidiary and (b) the Agents have executed a counterpart hereof.

SECTION 4 Each New Subsidiary hereby represents and warrants that (a) set forth on Schedule I attached hereto is a true and correct schedule of all the Pledged Equity Securities and Pledged Debt Securities of such New Subsidiary as of the date hereof, (b) to each New Subsidiary's actual knowledge, Schedule II attached hereto sets forth the Patents that are issued or the subject of a pending application and the Trademarks and Copyrights that are registered or the subject of a pending application, in each case, in the United States Patent and Trademark Office, United States Copyright Office or the equivalents thereof in any other country or jurisdiction, and, in each case, owned by such New Subsidiary as of the date hereof, (c) set forth on Schedule III attached hereto is a true and correct schedule of all Commercial Tort Claims of such New Subsidiary individually in excess of \$5,000,000 as of the date hereof, (d) set forth on Schedule IV attached hereto, is the true and correct legal name of such New Subsidiary, its jurisdiction of formation and the location of its chief executive office, (e) except as set forth in Schedule V, all Accounts of such New Subsidiary have been originated by such New Subsidiary and all Inventory has been produced or acquired by such New Subsidiary in the ordinary course of business, (f) set forth in Schedule VI is a true and complete list of all Deposit Accounts, Securities Accounts and Commodity Accounts maintained by such New Subsidiary, including the name of each institution where each such account is held, the name of each such account, the name of each entity that holds each account and to the extent any such account is an Excluded Account, stating the reason such account is an Excluded Account and (g) set forth on Schedule VII attached hereto is a true and correct schedule of all Letters of Credit Rights of such New Subsidiary relating to Letters of Credit with a face amount in excess of \$5,000,000 as of the date hereof.

SECTION 5 Except as expressly supplemented hereby, the Security Agreement shall remain in full force and effect.

**SECTION 6. THIS SUPPLEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS SUPPLEMENT SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.**

SECTION 7 In the event any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Security Agreement shall not in any way be affected or impaired thereby. The parties shall endeavor in good-faith negotiations to replace the invalid,

illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions

SECTION 8 All communications and notices hereunder shall be in writing and given as provided in Section 5.01 of the Security Agreement



SECTION 9 Each New Subsidiary agrees to reimburse the Collateral Agent for its reasonable and documented out-of-pocket expenses in connection with this Supplement, including the reasonable and documented fees, disbursements and other charges of counsel for the Collateral Agent

*[Signature pages follow]*

IN WITNESS WHEREOF, the New Subsidiaries and the Agents have duly executed this Supplement to the Security Agreement as of the day and year first above written

**FOCUS PHARMACEUTICALS LIMITED**  
(4522142), as a New Subsidiary,

By

Name  *JOHN BEIGHTON*  
Title  *DIRECTOR*


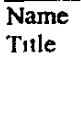
**MERCURY PHARMACEUTICALS LIMITED**  
(2619880), as a New Subsidiary,

By

Name  *JOHN BEIGHTON*  
Title  *DIRECTOR*

**MERCURY PHARMA (GENERIC) LIMITED**  
(2760679), as a New Subsidiary,

By

Name  *JOHN BEIGHTON*  
Title  *DIRECTOR*

**GIVEN UNDER THE COMMON SEAL OF**  
**AMDIPHARM LIMITED (364596)**  
**AND DELIVERED AS A DEED, as a New Subsidiary,**

By

Name  
Title

By

Name  
Title



IN WITNESS WHEREOF, the New Subsidiaries and the Agents have duly executed this Supplement to the Security Agreement as of the day and year first above written

**FOCUS PHARMACEUTICALS LIMITED**  
(4522142), as a New Subsidiary,

By: \_\_\_\_\_

Name  
Title:

**MERCURY PHARMACEUTICALS LIMITED**  
(2619880), as a New Subsidiary,

By: \_\_\_\_\_

Name.  
Title

**MERCURY PHARMA (GENERIC) LIMITED**  
(2760679), as a New Subsidiary,

By: \_\_\_\_\_

Name:  
Title.

**GIVEN UNDER THE COMMON SEAL OF**  
**AMDIPHARM LIMITED (364596)**  
**AND DELIVERED AS A DEED, as a New Subsidiary,**

By

X  X

Name: JAMES O'NEWKE  
Title: Company Secretary

By

X  X

Name: Lucinda Turner  
Title: Director

**AMDIPHARM MERCURY INTERNATIONAL  
LIMITED (88638), as a New Subsidiary,**

By. 

Name. MARK WAWLESS  
Title DIRECTOR

**GIVEN UNDER THE COMMON SEAL OF  
MERCURY PHARMA INTERNATIONAL  
LIMITED (20440)  
AND DELIVERED AS A DEED, as a New Subsidiary,**

By. \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By. \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**GIVEN UNDER THE COMMON SEAL OF  
MERCURY PHARMACEUTICALS (IRELAND)  
LIMITED (325288)  
AND DELIVERED AS A DEED, as a New Subsidiary,**

By: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**AMDIPHARM MERCURY INTERNATIONAL  
LIMITED (88638), as a New Subsidiary,**

By \_\_\_\_\_

Name  
Title

**GIVEN UNDER THE COMMON SEAL OF  
MERCURY PHARMA INTERNATIONAL  
LIMITED (20440)  
AND DELIVERED AS A DEED, as a New Subsidiary,**

By \_\_\_\_\_

Name  
Title

JOHN BELGTON  
DIRECTOR

By \_\_\_\_\_

Name  
Title

ROBERT SULLY  
COMPANY SECRETARY

**GIVEN UNDER THE COMMON SEAL OF  
MERCURY PHARMACEUTICALS (IRELAND)  
LIMITED (325288)  
AND DELIVERED AS A DEED, as a New Subsidiary,**

By \_\_\_\_\_

Name  
Title

JOHN BELGTON  
DIRECTOR

By \_\_\_\_\_

Name  
Title

ROBERT SULLY  
COMPANY SECRETARY

**FOCUS PHARMA HOLDINGS LIMITED**  
(6317129), as a New Subsidiary,

By

Name  
Title

JOHN BEIGHTON  
DIRECTOR

**MERCURY PHARMA GROUP LIMITED**  
(2330913), as a New Subsidiary,

By

Name  
Title

JOHN BEIGHTON  
DIRECTOR

**AMDIPHARM BV (24341987), as a New Subsidiary,**

By

Name  
Title

**AMDIPHARM AG (109.710.396), as a New Subsidiary,**

By

Name  
Title

**FOCUS PHARMA HOLDINGS LIMITED**  
(6317129), as a New Subsidiary,

By: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**MERCURY PHARMA GROUP LIMITED**  
(2330913), as a New Subsidiary,

By: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**Vistra B.V.**



R.H.W. Funnekotter  
Director



C.E. van den Broek  
Proxy holder B

**AMDIPHARM BV (24341987), as a New Subsidiary,**

By: \_\_\_\_\_



Name: *Mark Thies*  
Title: *Director*

**AMDIPHARM AG (109.710.396), as a New Subsidiary,**

By: \_\_\_\_\_

Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**FOCUS PHARMA HOLDINGS LIMITED**  
(6317129), as a New Subsidiary,

By:

\_\_\_\_\_  
Name  
Title:

**MERCURY PHARMA GROUP LIMITED**  
(2330913), as a New Subsidiary,

By:

\_\_\_\_\_  
Name:  
Title:

**AMDIPHARM BV (24341987), as a New Subsidiary,**

By

\_\_\_\_\_  
Name.  
Title.

**AMDIPHARM AG (109710396), as a New Subsidiary,**

By:

\_\_\_\_\_  
Name:  
Title

*MOEL AHMED*  
*DIRECTOR*

AMDIPHARM HOLDINGS, a *société à responsabilité limitée* incorporated and existing under the laws of the Grand Duchy of Luxembourg, with a share capital of EUR 127,609,000, having its registered office at 46A, avenue J.F. Kennedy, L-1855 Luxembourg and registered with the *Registre de Commerce et des Sociétés, Luxembourg* under number B 105086, as a New Subsidiary,

By:

Name: ABDEL AHMAD  
Title: DIRECTOR

ABCUR AB (5567013957), as a New Subsidiary,

By:

Name: JOHN BEIGHTON  
Title: DIRECTOR

AMDIPHARM MERCURY LIMITED (111126), as a New Subsidiary,

By:

Name: ABDEL AHMAD  
Title: DIRECTOR

AMDIPHARM MERCURY HOLDCO LIMITED (111295), as a New Subsidiary,

By:

Name: ABDEL AHMAD  
Title: DIRECTOR

**AMDIPHARM MERCURY MIDCO LIMITED**  
(111296), as a New Subsidiary,

By: 

Name: MARK WANLESS  
Title: DIRECTOR

**AMDIPHARM MERCURY DEBT CO LIMITED**  
(111883), as a New Subsidiary,

By: 

Name: MARK WANLESS  
Title: DIRECTOR

**AMDIPHARM MERCURY NEWCO LIMITED**  
(111713), as a New Subsidiary,

By: 

Name: MARK WANLESS  
Title: DIRECTOR

**AMDIPHARM INTERNATIONAL HOLDINGS**  
**LIMITED (88637), as a New Subsidiary,**

By: 

Name: MARK WANLESS  
Title: DIRECTOR

**AMDIPHARM MERCURY UK LIMITED**  
(08169596), as a New Subsidiary,

By: \_\_\_\_\_

Name.  
Title.



**AMDIPHARM MERCURY MIDCO LIMITED**  
(111296), as a New Subsidiary,

By \_\_\_\_\_

Name  
Title

**AMDIPHARM MERCURY DEBT CO LIMITED**  
(111883), as a New Subsidiary,

By \_\_\_\_\_

Name  
Title

**AMDIPHARM MERCURY NEWCO LIMITED**  
(111713), as a New Subsidiary,

By \_\_\_\_\_

Name  
Title

**AMDIPHARM INTERNATIONAL HOLDINGS LIMITED (88637)**, as a New Subsidiary,

By \_\_\_\_\_

Name  
Title

**AMDIPHARM MERCURY UK LIMITED**  
(08169596), as a New Subsidiary,

By \_\_\_\_\_

Name / Title | **JOHN BELGTON**  
**DIRECTOR**

AMDIPHARM MERCURY HOLDCO UK  
LIMITED (08189816), as a New Subsidiary,

By:

Name.  
Title.

JOHN BECHTOLD  
DIRECTOR

[Signature Page to Supplement No. 1 to Pledge and Security Agreement]

GOLDMAN SACHS BANK USA, as Administrative  
Agent and Collateral Agent

By:

Name  
Title:

Elizabeth Fischer  
Authorized Signatory

Schedule I  
to Supplement No 1 to the  
Security Agreement

Pledged Collateral of the New Subsidiary

PLEDGED EQUITY SECURITIES

| Name of Issuer                                     | Registered Owner                                   | Number and Class<br>of Pledged Equity<br>Security  | Number of Issuer<br>Certificate (if<br>applicable)   | Percentage of<br>Equity Interests |
|--|--|--|--|-----------------------------------|
| Amdipharm B V                                      | Amdipharm AG                                       | 130,000 Ordinary Shares  | N/A  | 100%                              |
| Amdipharm AG                                       | Amdipharm Holdings                                 | 1,360,000 Registered Shares  | 1  | 100%                              |
| Mercury Pharma<br>International Limited            | Mercury Pharmaceuti-<br>cals (Ireland) Limited     | 5,810,000  | N/A  | 100%                              |
| Amdipharm Holdings                                 | Amdipharm Interna-<br>tional Holdings Lim-<br>ited | 5,104,360 Ordinary Shares  | N/A  | 100%                              |
| Amdipharm Mercury<br>Midco Limited                 | Amdipharm Mercury<br>Holdco Limited                | 14,229,916 80 Ordinary Shares  | Certificate 7  | 100%                              |
| Amdipharm Mercury<br>Newco Limited                 | Amdipharm Mercury<br>Debtco Limited                | 8,865,359 80 Ordinary Shares   | Certificate 7  | 100%                              |
| Amdipharm Mercury<br>Debtco Limited                | Amdipharm Mercury<br>Midco Limited                 | 13,762,486,727 80 Ordinary<br>Shares   | Certificate 8  | 100%                              |
| Amdipharm Mercury<br>Limited                       | Concordia Investments<br>(Jersey) Limited          | 1,180,877 A3 Ordinary Shares<br>14,058,617 A1 Ordinary Shares<br>405,939 A2 Ordinary Shares<br>900,000 B Ordinary Shares<br>900,000 C Ordinary Shares<br>1,568,000 E Ordinary Shares | Certificate 746<br>Certificate 729<br>Certificate 744<br>Certificate 773<br>Certificate 800<br>Certificate 809 | 100%                              |
| Amdipharm Mercury<br>Holdco Limited                | Amdipharm Mercury<br>Limited                       | 14,229,916 80 Ordinary Shares  | Certificate 6  | 100%                              |
| Amdipharm Interna-<br>tional Holdings Lim-<br>ited | Amdipharm Mercury<br>Newco Limited                 | 20 B Shares<br>198,687 Ordinary Shares   | Certificate 5<br>Certificate 4   | 100%                              |
| Amdipharm Mercury<br>International Limited         | Concordia Holdings<br>(Jersey) Limited             | 3 Ordinary Shares  | Certificate 5  | 100%                              |
| Focus Pharmacueti-<br>cals Limited                 | Focus Pharma Hold-<br>ings Limited                 | 98 Ordinary Shares   | N/A  | 100%                              |
| Mercury Pharmaceu-<br>ticals Limited               | Mercury Pharma<br>Group Limited                    | 100 Shares   | 2  | 100%                              |

Schedule I-1

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| Name of Issuer                            | Registered Owner                           | Number and Class of Pledged Equity Security | Number of Issuer Certificate (if applicable) | Percentage of Equity Interests |
|---|--|---|--|--------------------------------|
| Mercury Pharma (Generics) Limited         | Mercury Pharma Group Limited               | 2 Ordinary Shares                           | 1  | 100%                           |
| Amdipharm Limited                         | Amdipharm B V                              | 1 Ordinary Share                            | 2  | 100%                           |
| Mercury Pharmaceuticals (Ireland) Limited | Mercury Pharma Group Limited               | 2 Ordinary Shares                           | 2  | 100%                           |
| Focus Pharma Holdings Limited             | Mercury Pharma Group Limited               | 829,120 A Ordinary Shares                   | 17   | 100%                           |
|   |  | 130,000 B Ordinary Shares                   | 18   |                                |
|   |  | 5,000 Participating Preference Shares       | 19   |                                |
| Mercury Pharma Group Limited              | Concordia Investment Holdings (UK) Limited | 36,748,824 Ordinary Shares                  | N/A  | 100%                           |
| Amdipharm Mercury UK Limited              | Amdipharm Mercury Holdco UK Limited        | 100 Ordinary Shares                         | N/A  | 100%                           |
| Amdipharm Mercury Holdco UK Limited       | Amdipharm Mercury Newco Limited            | 20,000,001 Ordinary Shares                  | 4  | 100%                           |

#### PLEGGED DEBT SECURITIES

| Holder                                   | Issuer                                     | Principal Amount | Date of Pledged Debt Security | Maturity Date                        |
|--|--|------------------|-------------------------------|--------------------------------------|
| Amdipharm Mercury UK Limited             | Concordia Investment Holdings (UK) Limited | £ 260,000,000 00 | October 21, 2015              |                                      |
| Amdipharm Mercury Newco Limited          | Concordia Investment Holdings (UK) Limited | £ 649,873,578 79 | October 21, 2015              |                                      |
| Amdipharm International Holdings Limited | Concordia Holdings (Jersey) Limited        | £ 209,764,441 92 | October 21, 2015              | October 21, 2025 (payable on demand) |

Schedule II  
to Supplement No. 1 to the  
Security Agreement

PATENTS, TRADEMARKS AND COPYRIGHTS

**1. Trademarks**

**a Amdipharm Mercury International Limited**

| Country | Trademark               | Application No. | Registration No. | Date of Registration | Registered Owner                        | Actual Owner                            |
|---------|-------------------------|-----------------|------------------|----------------------|---|---|
| Benelux | ERYTHROCIN              | 54190           | 54190            | 15/07/1971           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Benelux | ERYTHROCINE             | 359225          | 359225           | 02/05/1979           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Benelux | FUCITHALMIC             | 669209          | 402892           | 11/10/1984           | LEO Pharma A/S                          | Amdipharm Mercury International Limited |
| Benelux | TERAZOSAB               | 0910432         | 0910432          | 10/02/2012           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Canada  | AMDIPHARM               | 1620117         |                  |                      | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Canada  | ERYPED                  | 317682          | 317682           | 22/08/1986           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Canada  | ERY-TAB                 | 36434           | 316434           | 18/07/1986           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Canada  | ERYTHRO                 | 114377          | 114377           | 12/06/1959           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Canada  | ERYTHROCIN              | 44952           | 44952            | 28/10/1952           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Canada  | ERYTHROMID              | 103137          | 103137           | 20/04/1956           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Canada  | FUCITHALMIC             | 884996          | 551582           | 26/09/2001           | LEO Pharma A/S                          | Amdipharm Mercury International Limited |
| Canada  | FUCITHALMIC             | 539456          | 551664           | 27/09/2001           | LEO Pharma A/S                          | Amdipharm Mercury International Limited |
| Canada  | PCE                     | 347369          | 347369           | 04/11/1988           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| CTM     | ABCUR                   | 12399226        | 12399226         | 21/04/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| CTM     | AMDIPHARM               | 3091378         | 3091378          | 11/04/2005           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| CTM     | CONCORDIA INTERNATIONAL | 14839062        |                  |                      | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| CTM     | CONCORDIA PHARMA        | 14839071        |                  |                      | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| CTM     | FUCITHALMIC             |                 | 6349757          | 29/07/2008           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| CTM     | NEO-MERCAZOLE           | 9451279         | 9451279          | 25/03/2011           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| CTM     | VALOID                  | 13380795        |                  |                      | Amdipharm Mercury International Ltd     | Amdipharm Mercury International Limited |
| Ireland | CELEVAC                 | 51135           | 51135            | 05/03/1951           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Ireland | CODIPAR FORTE           | 2013/02230      | 250475           | 05/12/2013           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| Ireland | CYCLIPMORPH             | 220758          | 220758           | 2/3/2001             | Amdipharm AG                            | Amdipharm Mercury International Limited |
| Ireland | ERYTHROCIN              | 55313           | 55313            | 23/12/1952           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Ireland | ERYTHROPED              | 71446           | 71446            | 07/04/1967           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |

Schedule II-1

| Country        | Trademark               | Application No. | Registration No. | Date of Registration | Registered Owner                        | Actual Owner                            |
|----------------|-------------------------|-----------------|------------------|----------------------|---|---|
| Ireland        | FUCITHALMIC             |                 | 114610           | 22/03/1985           | LEO Pharma A/S                          | Amdipharm Mercury International Limited |
| Ireland        | GENTICIN                | 70822           | 70822            | 14/09/1966           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Ireland        | GENTISONE               | 230299          | 230299           | 12/08/2004           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Ireland        | HYTRIN                  | 110835          | 110835           | 14/11/1983           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Ireland        | MAXOLON                 | 73785           | 73785            | 19/08/1968           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Ireland        | VALOID                  | 68560           | 68560            | 25/09/1964           | Amdipharm AG                            | Amdipharm Mercury International Limited |
| Sweden         | SINALFA                 | 257876          | 257876           | 06/05/1994           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| Switzerland    | ERYTHROCIN              | 00129/1993      | 403378           | 14/07/1993           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Switzerland    | HYTRIN                  | 06711/1983      | P-327961         |                      | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| Switzerland    | NEO-MERCAZOLE           | 09646/1993      | P-413628         | 28/11/1994           | Amdipharm AG                            | Amdipharm Mercury International Limited |
| Switzerland    | PEDIAMYCIN              | 03170/1974      | 2P-271510        | 13/01/2015           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | AMDIPHARM               | 2311980         | 2311980          | 14/03/2003           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | AMDIPHARM Logo          | 2656978         | 2656978          | 06/09/2013           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | ANANDAR                 | 3043500         | 3043500          | 06/06/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | BARATOL                 |                 | 780353           | 30/07/1958           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | CELEVAC                 |                 | 690125           | 22/06/1950           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | CHEMYDUR                | 2636804         | 2636804          | 11/01/2013           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | CONCORDIA INTERNATIONAL | 3138264         |                  |                      | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | CONCORDIA PHARMA        | 3138265         |                  |                      | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | CORTISTAB               | 732900          | 732900           | 18/01/1955           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | CYCLIMORPH              | 873305          | 873305           | 17/12/1964           | Amdipharm AG                            | Amdipharm Mercury International Limited |
| United Kingdom | DELTASTAB               | 744289          | 744289           | 12/07/1955           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | DETRUNORM               | 2023540         | 2023540          | 21/06/1996           | Amdipharm AG                            | Amdipharm Mercury International Limited |
| United Kingdom | EFCORTESOL              | 3032816         | 3032816          | 07/03/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | ERYTHROCIN              |                 | 714134           | 20/01/1953           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | ERYTHROPED              |                 | 2564998          | 18/02/2011           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | FUCITHALMIC             |                 | 1233802          | 17/01/1985           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | GENTICIN                | 892307          | 892307           | 22/03/1966           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | GENTISONE               | 916890          | 916890           | 07/11/1967           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | HORMONIN                |                 | 1175147          | 18/05/1982           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | HYDROCORTISTAB          |                 | 2564871          | 18/02/2011           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | HYTRIN                  |                 | 1207588          | 21/11/1983           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |

| Country        | Trademark    | Application No. | Registration No. | Date of Registration | Registered Owner                        | Actual Owner                            |
|----------------|--------------|-----------------|------------------|----------------------|---|---|
| United Kingdom | JANILA       | 3032818         | 3032818          | 07/03/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | JEDEVA       | 3043501         | 3043501          | 23/05/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | JENAPRI      | 3032819         | 3032819          | 07/03/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | MAXALON SR   |                 | 1273999          | 11/11/1988           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | MAXOLON      |                 | 814154           | 01/12/1960           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | NADISKA      | 3042049         | 3042049          | 23/05/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | NEOMERCAZOLE | 755595          | 755595           | 11/07/1956           | Amdipharm AG                            | Amdipharm Mercury International Limited |
| United Kingdom | NIPATRA      | 2652481         | 2652481          | 15/02/2013           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | OZBULAN      | 3043503         | 3043503          | 23/05/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | PEVANTI      | 3042047         | 3042047          | 23/05/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | PREDNESOL    | 3032817         | 3032817          | 07/03/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | SITUKA       | 3013998         | 3013998          | 11/11/2013           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | TINETTI      | 3042046         | 3042046          | 23/05/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | TOPICYCLINE  |                 | 1069020          | 04/10/1976           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | TRAMULIEF    | 2411500         | 2411500          | 23/06/2006           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | TORSKO       | 3043504         | 3043504          | 23/05/2014           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |
| United Kingdom | VALOID       |                 | 786450           | 23/01/1959           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| United Kingdom | VAMJU        | 3014006         | 3014006          | 11/10/2013           | Amdipharm International Ltd             | Amdipharm Mercury International Limited |
| WIPO           | AKINETON     | 246457          | 246457           | 10/08/1961           | Amdipharm AG                            | Amdipharm Mercury International Limited |
| WIPO           | ERYPED       | 469 473 A       | 469 473 A        | 28/04/2002           | Amdipharm AG                            | Amdipharm Mercury International Limited |

**b Mercury Pharma Group Limited**

| Country | Trademark      | Application No. | Registration No. | Date of Registration | Registered Owner             | Actual Owner                 |
|---------|----------------|-----------------|------------------|----------------------|------------------------------|------------------------------|
| WIPO    | DYAZIDE Device | 516429          | 516429           | 21/09/1987           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Benelux | FURABID        | 61421           | 0440209          | 30/12/1987           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Benelux | FURADANTIN     | 3396            | 27035            | 29/04/1971           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| Benelux | FURADANTINE    | 44252           | 367570           | 22/08/1980           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Benelux | MACROBID       | 50458           | 393155           | 20/01/1984           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| Benelux | MACRODANTIN    | 3392            | 27031            | 29/04/1971           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Benelux | PARNATE        | 651704          | 382381           | 28/07/1982           | Goldshield Group plc         | Mercury Pharma Group Limited |
| CTM     | ARAKSHA        | 6444211         | 6444211          | 06/08/09             | Mercury Pharma Group Limited | Mercury Pharma Group Limited |



| Country        | Trademark                   | Application No | Registration No. | Date of Registration | Registered Owner             | Actual Owner                 |
|----------------|-----------------------------|----------------|------------------|----------------------|------------------------------|------------------------------|
| CTM            | BUFECAINE                   | 5006804        | 5006804          | 16/02/10             | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| CTM            | CARDIOPRESSIN               | 4845641        | 4845641          | 01/07/09             | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| CTM            | COBULEVE                    | 8606758        | 8606758          | 08/06/10             | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| CTM            | ECONAC                      | 1835859        | 1835859          | 28/03/03             | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| CTM            | MERCURY PHARMA              | 010152486      | 010152486        | 07/12/11             | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| CTM            | MERCURY PHARMA + WINGS LOGO | 010925428      | 010925428        | 19/09/12             | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| CTM            | OLENA                       | 011182938      | 011182938        | 14/01/13             | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| CTM            | ZAPAIN                      | 4109071        | 4109071          | 10/12/09             | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| Ireland        | ALERSOL                     | 2013/00060     | 248334           | 11/01/2013           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| Ireland        | BUFYL                       | 2010/02132     | 244696           | 31/08/2011           | Goldshield Group Limited     | Mercury Pharma Group Limited |
| Ireland        | CODIPAR                     | 2011/02136     | 246690           | 08/12/2011           | Goldshield Group Ltd         | Mercury Pharma Group Limited |
| Ireland        | CYTACON                     | Ireland        | 243048           | 10/11/2010           | Goldshield Group Ltd         | Mercury Pharma Group Limited |
| Ireland        | DYAZIDE                     |                | 82535            | 20/07/1973           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Ireland        | DYSPAMET                    | 21311984       | 111670           | 18/07/1984           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Ireland        | ELTROXIN                    | 2012/00010     | 252725           | 03/01/2012           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| Ireland        | FURADANTIN                  | 59847          | 59847            | 25/11/1957           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Ireland        | INFADROPS                   | 150280         | 150280           | 31/12/1992           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Ireland        | LOMOTIL                     | 61933          | 61933            | 04/01/1960           | Goldshield Group Ltd         | Mercury Pharma Group Limited |
| Ireland        | MACROBID                    | 2010/00203     | 243044           | 10/11/2010           | Goldshield Group Ltd         | Mercury Pharma Group Limited |
| Ireland        | MACRODANTIN                 | 81156          | 81156            | 15/11/1972           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Ireland        | MERCURY PHARMA              | 2011/02223     | 246709           | 21/12/2011           | Goldshield Group Ltd         | Mercury Pharma Group Limited |
| Ireland        | PARNATE                     | 61877          | 61877            | 16/12/1959           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Ireland        | PHORPAIN                    | 246238         | 246238           | 19/10/2011           | Goldshield Group Limited     | Mercury Pharma Group Limited |
| Ireland        | STELAZINE                   | 236900         | 236900           | 11/06/07             | Goldshield Group Ltd         | Mercury Pharma Group Limited |
| Ireland        | TRAXAM                      | 123292         | 123292           | 25/03/87             | Goldshield Group Ltd         | Mercury Pharma Group Limited |
| Switzerland    | FURADANTIN                  | 63403/2010     | 611246           | 02/02/2011           | Goldshield Group Ltd         | Mercury Pharma Group Limited |
| Switzerland    | FURADANTINE                 | 01426/1984     | 331406           | 26/06/1984           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Switzerland    | MACROBID                    | 06285/1984     | 335970           | 22/01/1985           | Goldshield Group plc         | Mercury Pharma Group Limited |
| Switzerland    | MACRODANTIN                 | 01419/1989     | 371037           | 20/07/1989           | Goldshield Group plc         | Mercury Pharma Group Limited |
| United Kingdom | ACEZO                       | 2593701        | 2593701          | 16/12/2011           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | ACUMEN                      | 2166474        | 2166474          | 06/11/1998           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | ALERSOL                     | 2646631        | 2646631          | 20/12/2012           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |

| Country        | Trademark             | Application No. | Registration No. | Date of Registration | Registered Owner   | Actual Owner                 |
|----------------|-----------------------|-----------------|------------------|----------------------|--|------------------------------|
| United Kingdom | AMDIPHARM MERCURY     | 2648359         | 2648359          | 11/01/2013           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | AUREOCORT             | 2589540         | 2589540          | 28/10/2011           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | BUFECAINE             | 2544907         | 2544907          | 05/11/2010           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | BUFYL                 | 2566538         | 2566538          | 04/03/2011           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | CHLOROMYTOL           | 2510953         | 2510953          | 28/08/2009           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | CODIPAR               | 2264280         | 2264280          | 31/08/2001           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | COPAIN                | 2521741         | 2521741          | 06/11/2009           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | CYNORAL               | 2227635         | 2227635          | 08/12/2000           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | CYTACON               | 692526          | 692526           | Not displayed        | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | DIBENYLIN             | 2169983         | 2169983          | 25/02/2000           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | DICLOFAST             | 2150095         | 2150095          | 16/10/1998           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | DINDEVAN              | 705824          | 705824           |                      | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | DYAZIDE               | 2153687         | 2153687          | 05/06/1998           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | DYOBET                | 2640686         | 2640686          | 02/11/2012           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | DYSPAMET              | 1223970         | 1223970          | 21/07/1984           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | ECOPACE               | 2055276         | 2055276          | 04/10/1996           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | ELTROXIN              | 730598          | 730598           |                      | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | FENBID                | 2169984         | 2169984          | 04/12/1998           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | FENBIMAX              | 2173354         | 2173354          | 06/08/1999           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | FENTAZIN              | 2604263         | 2604263          | 30/03/2012           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | FERSADAY              | 932971          | 932971           | Not displayed        | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | FERSAMAL              | 764725          | 764725           |                      | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | FORTIPINE             | 2069983         | 2069983          | 08/11/1996           | Goldshield Pharmaceuticals Limited (Goldshield Group Limited subsidiary) | Mercury Pharma Group Limited |
| United Kingdom | FURADANTIN            | 721409          | 721409           | 01/09/1953           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | LOMOTIL               | 797008          | 797008           | 26/10/1959           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | MACROBID              | 1226268         | 1226268          | 12/09/1984           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | MACRODANTIN           | 930768          | 930768           | 11/09/1968           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | MAREVAN               | 761952          | 761952           | Not displayed        | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | MERCURY PHARMA        | 2589227         | 2589227          | 23/12/2011           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | MERCURY PHARMA + LOGO | 2607350         | 2607350          | 20/04/2012           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |
| United Kingdom | MOXAID                | 3010658         | 3010658          | 27/09/2013           | Mercury Pharma Group Limited   | Mercury Pharma Group Limited |

| Country        | Trademark               | Application No. | Registration No | Date of Registration | Registered Owner             | Actual Owner                 |
|----------------|-------------------------|-----------------|-----------------|----------------------|------------------------------|------------------------------|
| United Kingdom | NAVISPARE               | 1217827         | 1217827         |                      | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | NEO-NACLEX              | 2470416         | 2470416         | 24/10/2007           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | NIFOPRESS               | 2019815         | 2019815         | 16/02/1996           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | OLENA                   | 2634383         | 2634383         | 21/12/2012           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | PARNATE                 | 798861          | 798861          | 07/12/1959           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | PHOR PAIN (series of 3) | 2202935         | 2202935         | 22/12/2000           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | ROFECAINE               | 2554959         | 2554959         | 05/11/2010           | Goldshield Group plc         | Mercury Pharma Group Limited |
| United Kingdom | ROPICAIN                | 2554943         | 2554943         | 05/11/2010           | Goldshield Group plc         | Mercury Pharma Group Limited |
| United Kingdom | SAVATA                  | 2593838         | 2593838         | 16/12/2011           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | SILCHEW                 | 2645334         | 2645334         | 07/12/2012           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | STELAZINE               | 772994          | 772994          | 09/01/1958           | Goldshield Group plc         | Mercury Pharma Group Limited |
| United Kingdom | TEROMEG                 | 2612512         | 2612512         | 01/06/2012           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | TERTROXIN               | 1132354         | 1132354         |                      | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | TRASIDREX               | 1037703         | 1037703         |                      | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | TRAXAM                  | 1302918         | 1302918         |                      | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | TRIPTAFEN               | 866008          | 866008          |                      | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | VENAXX                  | 2543336         | 2543336         | 13/08/2010           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | ZAPAIN                  | 2173871         | 2173871         | 23/04/1999           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| United Kingdom | ZYOMET                  | 2157479         | 2157479         | 14/08/1998           | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| WIPO           | CARDIOPRESSIN           | 908730          | 908730          |                      | Goldshield Group plc         | Mercury Pharma Group Limited |
| WIPO           | FENBID                  | 481011A         | 481011A         | 21/11/1983           | Goldshield Group Limited     | Mercury Pharma Group Limited |

**c Focus Pharmaceuticals Limited**

| Country        | Trademark | Application No. | Registration No. | Date of Registration | Registered Owner              | Actual Owner                  |
|----------------|-----------|-----------------|------------------|----------------------|-------------------------------|-------------------------------|
| United Kingdom | ADACIUM   | 2401302         | 2401302          | 03/03/2006           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | ADANIF    | 2401301         | 2401301          | 03/03/2006           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | ALPATRAL  | 2346709         | 2346709          | 26/03/2004           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | BENZYFLAM | 2377376         | 2377376          | 08/04/2005           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | CLOMOVATE | 2423279         | 2423279          | 08/12/2006           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | ERIVEX    | 2616573         |                  |                      | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | FOBRUPRO  | 2644763         | 2644763          | 08/03/2013           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |

| Country        | Trademark             | Application No. | Registration No. | Date of Registration | Registered Owner              | Actual Owner                  |
|----------------|-----------------------|-----------------|------------------|----------------------|-------------------------------|-------------------------------|
| United Kingdom | FOCAMOL               | 2644523         | 2644523          | 08/03/2013           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | FOCATIN               | 2644553         | 2644553          | 08/03/2013           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | FOCAZIN               | 2644761         | 2644761          | 08/03/2013           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | FOCUS PHARMA          | 3046437         | 3046437          | 27/06/2014           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | FOCUS PHARMACEUTICALS | 2377377         | 2377377          | 08/04/2005           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | FOXYNIN               | 2644767         | 2644767          | 08/03/2013           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | GLIDIA                | 2616577         | 2616577          | 13/07/2012           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | MALYCE                | 2423348         | 2423348          | 10/11/2006           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | MEMEXO                | 2616575         | 2616575          | 13/07/2012           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | METMAX                | 2377374         | 2377374          | 08/04/2005           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | NOLYCE                | 2377375         | 2377375          | 08/04/2005           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | OROEZE                | 2423280         | 2423280          | 08/12/2006           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | SERTRATAB             | 2346710         | 2346710          | 26/03/2004           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | STERI-HALE            | 2346703         | 2346703          | 25/06/2004           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | STERI-RESP            | 2346705         | 2346705          | 25/06/2004           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | TRIPRIL               | 2346712         | 2346712          | 26/03/2004           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |
| United Kingdom | VOLEZE                | 2423278         | 2423278          | 08/12/2006           | Focus Pharmaceuticals Limited | Focus Pharmaceuticals Limited |

**d Mercury Pharma International Limited**

| Country        | Trademark                               | Application No. | Registration No. | Date of Registration | Registered Owner                     | Actual Owner                         |
|----------------|---|-----------------|------------------|----------------------|--------------------------------------|--------------------------------------|
| Ireland        | a (solid)                               | 79874           | 79874            | 28/10/1971           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |
| Ireland        | AGELAN                                  | 68242           | 68242            | 09/03/1965           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |
| United Kingdom | ANTIGEN                                 | 1508422         | 1508422          | 31/07/1998           | Mercury Pharma International Limited | Mercury Pharma International Limited |
| Ireland        | CODANT                                  | 149155          | 149155           | 26/05/1992           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |
| Ireland        | GENOXEN                                 | 116916          | 116916           | 20/06/1985           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |
| Ireland        | LUBORANT                                | 114889          | 114889           | 12/04/1985           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |
| Ireland        | MUCOGEN                                 | 115742          | 115742           | 21/05/1985           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |
| Ireland        | ORAMOX                                  | 127256          | 127256           | 11/04/1988           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |
| Ireland        | PONALGIC                                | 121553          | 121553           | 08/12/1986           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |
| Ireland        | SUREAMP/SURE AMP/SURE-AMP (Series of 3) | 145901          | 145901           | 15/07/1991           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |
| United Kingdom | a                                       | 1175118         | 1175118          | 17/05/1982           | Antigen Pharmaceuticals Limited      | Mercury Pharma International Limited |

| Country        | Trademark           | Application No. | Registration No. | Date of Registration | Registered Owner                | Actual Owner                         |
|----------------|---------------------|-----------------|------------------|----------------------|---------------------------------|--------------------------------------|
| United Kingdom | LUBORANT            | 1239829         | 1239829          | 15/04/1985           | Antigen Pharmaceuticals Limited | Mercury Pharma International Limited |
| United Kingdom | SUREAMP / SUREAMP / | 1471124         | 1471124          | 07/08/1992           | Antigen International Limited   | Mercury Pharma International Limited |

**e Amdipharm Limited**

| Country | Trademark      | Application No. | Registration No. | Date of Registration | Registered Owner  | Actual Owner      |
|---------|----------------|-----------------|------------------|----------------------|-------------------|-------------------|
| CTM     | AMDIPHARM logo | 011337375       | 011337375        | 13/12/2012           | Amdipharm Limited | Amdipharm Limited |
| WIPO    | AMDIPHARM      | 798943          | 798943           | 14/03/2003           | Amdipharm Limited | Amdipharm Limited |

**f Mercury Pharmaceuticals (Ireland) Limited**

| Country | Trademark | Application No. | Registration No. | Date of Registration | Registered Owner                          | Actual Owner                              |
|---------|-----------|-----------------|------------------|----------------------|---|---|
| Ireland | WARFANT   | 169300          | 169300           | 20/09/1995           | Mercury Pharmaceuticals (Ireland) Limited | Mercury Pharmaceuticals (Ireland) Limited |

**g Abcur AB**

| Country | Trademark | Application No. | Registration No. | Date of Registration | Registered Owner          | Actual Owner |
|---------|-----------|-----------------|------------------|----------------------|---------------------------|--------------|
| Sweden  | EASYGONE  | 2008/06306      |                  | 21/11/2008           | Abcur AB                  | Abcur AB     |
| Sweden  | PENTOCUR  | 2012/03686      | 507526           | 28/09/2012           | Amdipharm Mercury Company | Abcur AB     |

**2. Designs**

**a Mercury Pharma Group Limited**

| Country        | Design     | Date of Application | Registration No. | Next Renewal Due | Registered Owner             | Actual Owner                 |
|----------------|------------|---------------------|------------------|------------------|------------------------------|------------------------------|
| European Union | Packaging  | 07/02/2012          | 1988114 0001     | 07/02/2017       | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| European Union | Packaging  | 07/02/2012          | 1988114 0002     | 07/02/2017       | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| European Union | Packaging  | 07/02/2012          | 1988114 0003     | 07/02/2017       | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| European Union | Packaging  | 07/02/2012          | 1988114 0004     | 07/02/2017       | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| European Union | Packaging  | 07/02/2012          | 1988114 0005     | 07/02/2017       | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| European Union | Packaging  | 07/02/2012          | 1988114 0006     | 07/02/2017       | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| European Union | Packaging  | 07/02/2012          | 1988114 0007     | 07/02/2017       | Mercury Pharma Group Limited | Mercury Pharma Group Limited |
| European Union | Wings Logo | 07/02/2012          | 1989229 0001     | 09/02/2017       | Mercury Pharma Group Limited | Mercury Pharma Group Limited |

**b Amdipharm Mercury International Limited**

| Country        | Design    | Date of Application | Registration No. | Next Renewal Due | Registered Owner                        | Actual Owner                            |
|----------------|-----------|---------------------|------------------|------------------|---|---|
| European Union | AMCo Logo | 18/03/2013          | 2204552 001      | 18/03/2018       | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |

### 3. Patents

| Country | Patent Name/Application  | Application Filing Date/Date Issued | Application Number/Registration Number | Registered Owner                        | Actual Owner                            |
|---------|--|-------------------------------------|--|---|---|
| USA     | Ophthalmic gel composition and method of treating eye infections | 07/02/2012                          | US 6,255,299                           | Amdipharm Mercury International Limited | Amdipharm Mercury International Limited |

Schedule III  
to Supplement No. 1 to the  
Security Agreement

COMMERCIAL TORT CLAIMS

None

LEGAL NAME, JURISDICTION OF FORMATION AND ADDRESS

- 1 Amdipharm B V , incorporated under the laws of the Netherlands, Schiphol Boulevard 231, 1118 BH Schiphol, The Netherlands
- 2 Amdipharm AG, incorporated under the laws of Switzerland, Gartenstrasse 22, 4052 Basel, Switzerland
- 3 Amdipharm Limited, a limited liability company incorporated in Ireland having registered number 364596 with its registered address at 3 Burlington Road, Dublin 4, Ireland
- 4 Mercury Pharma International Limited, a limited liability company incorporated in Ireland having registered number 20440 with its registered address at 4045 Kingswood Road, City West Business Park, County Dublin, Ireland
- 5 Mercury Pharmaceuticals (Ireland) Limited, a limited liability company incorporated in Ireland having registered number 325288 with its registered address at 4045 Kingswood Road, City West Business Park, County Dublin, Ireland
- 6 Amdipharm Holdings, a company incorporated under the laws of the Grand-Duchy of Luxembourg and having its registered office at 46A, Avenue J F Kennedy, L-1855 Luxembourg, Grand-Duchy of Luxembourg
- 7 Amdipharm Mercury Limited, a company incorporated under the laws of Jersey with its registered address at 11-15 Seaton Place, St Helier, Jersey, JE4 0QH
- 8 Amdipharm Mercury International Limited, a company incorporated under the laws of Jersey with its registered address at 11-15 Seaton Place, St Helier, Jersey, JE4 0QH
- 9 Amdipharm Mercury Holdco Limited, a company incorporated under the laws of Jersey with its registered address at 11-15 Seaton Place, St Helier, Jersey, JE4 0QH
- 10 Amdipharm Mercury Midco Limited, a company incorporated under the laws of Jersey with its registered address at 11-15 Seaton Place, St Helier, Jersey, JE4 0QH
- 11 Amdipharm Mercury Debtco Limited, a company incorporated under the laws of Jersey with its registered address at 11-15 Seaton Place, St Helier, Jersey, JE4 0QH
- 12 Amdipharm Mercury Newco Limited, a company incorporated under the laws of Jersey with its registered address at 11-15 Seaton Place, St Helier, Jersey, JE4 0QH
- 13 Amdipharm International Holdings Limited, a company incorporated under the laws of Jersey with its registered address at 11-15 Seaton Place, St Helier, Jersey, JE4 0QH



- 14 Mercury Pharma Group Limited, a company incorporated under the laws of England and Wales with its registered address at Capital House, 85 King William Street, London, England, EC4N 7BL
- 15 Focus Pharma Holdings Limited, a company incorporated under the laws of England and Wales with its registered address at Capital House, 85 King William Street, London, England, EC4N 7BL
- 16 Focus Pharmaceuticals Limited, a company incorporated under the laws of England and Wales with its registered address at Capital House, 85 King William Street, London, England, EC4N 7BL
- 17 Mercury Pharma (Generics) Limited, a company incorporated under the laws of England and Wales with its registered address at Capital House, 85 King William Street, London, England, EC4N 7BL
- 18 Mercury Pharmaceuticals Limited, a company incorporated under the laws of England and Wales with its registered address at Capital House, 85 King William Street, London, England, EC4N 7BL
- 19 Amdipharm Mercury UK Limited, a company incorporated under the laws of England and Wales with its registered address at Capital House, 85 King William Street, London, England, EC4N 7BL
- 20 Amdipharm Mercury Holdco UK Limited, a company incorporated under the laws of England and Wales with its registered address at Capital House, 85 King William Street, London, England, EC4N 7BL
- 21 Abcur AB, a company incorporated under the laws of Sweden with its registered office at Box 1452, 251 14 Helsingborg, Sweden

Schedule V  
to Supplement No. 1 to the  
Security Agreement

MATTERS RELATING TO ACCOUNTS AND INVENTORY

None

Schedule VI  
to Supplement No 1 to the  
Security Agreement

DEPOSIT ACCOUNTS, SECURITIES ACCOUNTS AND COMMODITY ACCOUNTS

| Entity                           | Financial Institution and Address  | Type of Account               | Account Number  |
|----------------------------------|--|-------------------------------|-----------------|
| Amdipharm Mercury Limited        | Lloyds Bank International Limited<br><br>PO Box 10<br>9 Broad Street<br>St Helier, Jersey<br>JE4 8NG | GBP Money Market Call Account | ██████████9201* |
|                                  |  | EUR Money Market Call Account | ██████████9202* |
|                                  |  | USD Money Market Call Account | ██████████9203* |
| Amdipharm Mercury Midco Limited  | Lloyds Bank International Limited<br><br>PO Box 10<br>9 Broad Street<br>St Helier, Jersey<br>JE4 8NG | GBP Money Market Call Account | ██████████1901* |
|                                  |  | EUR Money Market Call Account | ██████████1902* |
|                                  |  | USD Money Market Call Account | ██████████1903* |
| Amdipharm Mercury Holdco Limited | Lloyds Bank International Limited<br><br>PO Box 10<br>9 Broad Street<br>St Helier, Jersey<br>JE4 8NG | GBP Money Market Call Account | ██████████0201* |
|                                  |  | EUR Money Market Call Account | ██████████0202* |
|                                  |  | USD Money Market Call Account | ██████████0203* |
| Amdipharm Mercury Debtco Limited | Lloyds Bank International Limited<br><br>PO Box 10<br>9 Broad Street<br>St Helier, Jersey<br>JE4 8NG | GBP Money Market Call Account | ██████████3601* |
|                                  |  | EUR Money Market Call Account | ██████████3602* |
|                                  |  | USD Money Market Call Account | ██████████3603* |
| Amdipharm Mercury Newco Limited  | Lloyds Bank International Limited<br><br>PO Box 10<br>9 Broad Street<br>St Helier, Jersey<br>JE4 8NG | GBP Money Market Call Account | ██████████5001* |
|                                  |  | EUR Money Market Call Account | ██████████5002* |
|                                  |  | USD Money Market Call Account | ██████████5003* |
| Focus Pharmaceuticals Limited    | National Westminster Bank<br><br>35 Fishergate<br>Preston, Lancashire, United Kingdom                | GBP                           | ██████████9659* |
|                                  |  | GBP                           | ██████████4935  |
|                                  |  | GBP                           | ██████████9667* |

Schedule VI-1

|                                 |   |     |                 |
|---------------------------------|---|-----|-----------------|
|                                 | PR1 3BH   | EUR | ██████████2734* |
|                                 |   | USD | ██████████2742* |
| Mercury Pharmaceuticals Limited | ABSA Bank Ltd   | ZAR | ██████6799*     |
|                                 | Protea Park, Sandton City<br>Johannesburg<br>South Africa |     |                 |
|                                 | National Westminster Bank                                 | GBP | ██████████5185  |
|                                 | Piccadilly Circus Branch,<br>Shaftsbury<br>United Kingdom | EUR | ██████████7548* |
|                                 |   | DKK | ██████████3708* |
|                                 |   | NOK | ██████████3716* |
|                                 |   | SEK | ██████████4267* |
|                                 |   | GBP | ██████████9129* |
|                                 |   | AUD | ██████████5605* |
|                                 |   | ZAR | ██████████5621* |
|                                 |   | ILS | ██████████2446* |
|                                 |   | USD | ██████████7458* |
|                                 |   | NZD | ██████████5613* |
|                                 |   | GBP | ██████████1167* |
|                                 | Ulster Bank Ireland Limited                               | EUR | ██████████7016* |
|                                 | College Green Branch, 33,                                 |     |                 |

|                                      |  |     |                 |
|--------------------------------------|--|-----|-----------------|
|                                      | Dublin 2, Ireland  |     |                 |
|                                      | Banco Santander S A  | EUR | ██████████0924* |
|                                      | Santander Operaciones Re-<br>tail, Comple, 28232 Las<br>Rozas (Madrid) ,Spain,       |     |                 |
|                                      | Banco Santander Totta  | EUR | ██████████2010* |
|                                      | Gestora de Negcios - Rua<br>Augusta,, Rua Augusta, 237á<br>1100-051 Lisboa, Portugal |     |                 |
|                                      |  |     |                 |
| Mercury Pharma<br>(Generics) Limited | National Westminster Bank  | GBP | ██████████9272  |
|                                      | Piccadilly Circus Branch,<br>Shaftsbury<br>United Kingdom                            |     |                 |
| Amdipharm Limited                    | Ulster Bank Ireland Limited  | EUR | ██████████3021* |
|                                      | Walkinstown Cross,Dublin<br>12,Ireland, Ireland, Ireland                             | USD | ██████████0802* |
|                                      |  |     |                 |
|                                      | HSBC Bank PLC  | EUR | ██████████8748* |
|                                      | 1 Grand Canal Square, Dub-<br>lin 2, Ireland   | AUD | ██████████3201* |
|                                      |  | CHF | ██████████2213* |
|                                      |  | MXN | ██████████8922* |
|                                      |  | NOK | ██████████9009* |
|                                      |  | GBP | ██████████0913* |

|  |   |     |                 |
|--|---|-----|-----------------|
|  |   | USD | ██████████0516* |
|  |   | DKK | ██████████8128* |
|  |   | SEK | ██████████8136* |
|  |   | NZD | ██████████8179* |
|  |   | PLN | ██████████8431* |
|  |   | JPY | ██████████8788* |
|  |   | ZAR | ██████████7875* |
|  | National Westminster Bank<br><br>Piccadilly Circus Branch,<br>Shaftsbury,<br>United Kingdom | GBP | ██████████1698* |
| Amdipharm Mercury<br>International Limited | RBSI<br><br>POBox 11,16 Library<br>Place,St Helier, Jersey, Jer-<br>sey                     | GBP | ██████████5363* |
|  |   | GBP | ██████████1244* |
|  |   | DKK | ██████████1244* |
|  |   | EUR | ██████████1244* |
| Mercury Pharma<br>International Limited    | Ulster Bank Ireland Limited<br><br>College Green Branch, 33,<br>Dublin 2, Ireland           | EUR | ██████████0083* |
|  | National Westminster Bank   | GBP | ██████████3956* |

|   |   |     |                 |
|---|---|-----|-----------------|
|   | Piccadilly Circus Branch,<br>Shaftsbury<br><br>United Kingdom   | EUR | ██████████8978* |
| Amdipharm AG  | HSBC Bank PLC<br><br>Bederstrasse 49, PO Box<br>1818, Zurich, Switzerland<br>CH-8027                        | CHF | ██████████6001* |
| Mercury Pharmaceu-<br>ticals (Ireland) Lim-<br>ited | National Westminster Bank<br><br>Piccadilly Circus<br>Branch, Shaftsbury, United<br>Kingdom, United Kingdom | GBP | ██████████7920* |
|   | Ulster Bank Ireland Limited<br><br>College Green Branch, 33,<br>Dublin 2, Ireland                           | EUR | ██████████5099* |
| Amdipharm Holdings                                  | BGL BNP PARIBAS S A<br><br>50, Avenue J F Kennedy<br>L 2951, Luxembourg                                     | EUR | ██████████0000* |
| Amdipharm Interna-<br>tional Holdings Lim-<br>ited  | RBSI<br><br>POBox 11,16 Library<br>Place, St Helier, Jersey,  | GBP | ██████████1236* |
|   |   | GBP | ██████████9152* |
|   |   | GBP | ██████████5223* |
|   |   | CHF | ██████████1236* |
|   |   | USD | ██████████1236* |
|   |   | EUR | ██████████1236* |

|                              |  |     |                 |
|------------------------------|--|-----|-----------------|
|                              |  |     |                 |
| Mercury Pharma Group Limited | National Westminster Bank  | EUR | ██████████1060* |
|                              | Piccadilly Circus Branch, Shaftsbury, United Kingdom                     | GBP | ██████████6758* |
|                              |  | USD | ██████████5001* |
|                              |  | GBP | ██████████3679* |
| Amdipharm Mercury UK Limited | Lloyds TSB Bank plc<br><br>39 Threadneedle Street London, United Kingdom | GBP | ██████████7907* |
| Abcur AB                     | Commercial Bank<br><br>6751 Helsingborg Stortorget                       | EUR | ██████████2509* |
|                              |  | NOK | ██████████2479* |
|                              |  | SEK | ██████████8478* |
|                              |  | DKK | ██████████6549* |
|                              |  | SEK | ██████████8788* |
|                              |  | CHF | ██████████1399* |

\*Indicates an Excluded Account The average daily balance of the funds maintained on deposit therein does not exceed \$5,000,000



Schedule VII  
to Supplement No. 1 to the  
Security Agreement

LETTER OF CREDIT RIGHTS

None

Schedule VII-1

SCI 3988541 5A