

**Return of Allotment of Shares**Company Name: **VANSON GROUP HOLDINGS LIMITED**Company Number: **02318349**Received for filing in Electronic Format on the: **25/01/2016**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/12/2015	24/12/2015

Class of Shares: ORDINARY**Currency: GBP**

Number allotted	1
Nominal value of each share	1
Amount paid:	1083451.0
Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	101
Currency:	GBP	Aggregate nominal value:	101
		Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS CARRIED BY THE ORDINARY SHARES ARE JUNIOR TO THOSE OF THE PREFERENCE SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1000
Currency:	GBP	Aggregate nominal value:	1000
		Amount paid per share	26719.185
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS CARRIED BY THE ORDINARY SHARES ARE JUNIOR TO THOSE OF THE PREFERENCE SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1
		Amount paid per share	1083451
		Amount unpaid per share	0

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. THE DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS CARRIED BY THE ORDINARY SHARES ARE JUNIOR TO THOSE OF THE PREFERENCE SHARES; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	REDEEMABLE	Number allotted	5000000
	PREFERENCE	Aggregate nominal value:	5000000
Currency:	GBP	Amount paid per share	0.4
		Amount unpaid per share	0.6

Prescribed particulars

THE REDEEMABLE PREFERENCE SHARES HAVE ATTACHED TO THEM NO RIGHTS TO ATTEND AND VOTE AT GENERAL MEETINGS OTHER THAN THOSE IN CONNECTION WITH THE VARIATION OF THEIR RIGHTS. THEY CARRY RIGHTS TO RECEIVE DIVIDENDS AND HAVE CAPITAL DISTRIBUTION RIGHTS, BOTH OF WHICH ARE SENIOR TO THOSE OF THE ORDINARY SHARES. AS REGARDS DIVIDENDS, THEY ARE ENTITLED TO A DIVIDEND EQUAL TO ONE-THIRD OF THE PROFITS BY LAW AVAILABLE FOR DISTRIBUTION PROVIDED THAT IF SUCH DIVIDEND SHALL EXCEED 10% OF THE AMOUNTS FOR THE TIME BEING PAID UP OR CREDITED AS PAID UP ON THE REDEEMABLE PREFERENCE SHARES THE DIVIDEND SHALL BE LIMITED TO 10%. THE RIGHT TO DIVIDENDS SHALL BE NON-CUMULATIVE. SUBJECT TO THIS DIVIDEND AND ANY DIVIDEND PAYABLE TO THE HOLDERS OF THE ORDINARY SHARES HAVING BEEN PAID IN FULL, THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO AN ADDITIONAL AMOUNT EQUAL TO 1% OF SUCH AMOUNT APPROVED BY THE DIRECTORS. ON A RETURN OF ASSETS WHETHER ON A DISSOLUTION WINDING-UP OR OTHERWISE THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE EQUAL TO 105% OF THE NOMINAL VALUE OF THE SHARE (OR IF A PREFERENCE SHARE IS NOT FULLY PAID UP OR CREDITED AS FULLY PAID AN AMOUNT EQUAL TO 105% PAID UP) TOGETHER WITH INTEREST OF 10% PER ANNUM ON THAT AMOUNT FROM THE DATE OF THE RESOLUTION OR COURT ORDER FOR DISSOLUTION OR WINDING-UP UNTIL THE AMOUNT IS PAID TO THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES. THE REDEEMABLE PREFERENCE SHARES ARE REDEEMABLE ON OR AFTER 31 OF JANUARY 1992 IN WHOLE OR ANY PART UPON GIVING TO THE HOLDERS OF THE SHARES TO BE REDEEMED NOT LESS THAN ONE MONTH'S NOTICE IN WRITING AND THERE SHALL BE PAID ON EACH REDEEMABLE PREFERENCE SHARE REDEEMED AN AMOUNT PER SHARE EQUAL TO 105% OF THE NOMINAL VALUE OF THE SHARE (OR IF A REDEEMABLE PREFERENCE SHARE IS NOT FULLY PAID UP OR CREDITED AS FULLY PAID AN AMOUNT EQUAL TO 105% OF THE SUM PAID UP)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5001102
		Total aggregate nominal value:	5001102

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.