Please do not write in this margin

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985



Please complete legibly, preferably in black type or bold block lettering

*Insert full namo of company

ls.	
1,00	

For official use Company number

2311487

Name of company

Delcam International Limited ~

Date of creation of the charge

To the Registrar of Companies

5m April 1991

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge and Assignment over building agreement and other development documents

Amount secured by the mortgage or charge

All moneys and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever

ble

Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank pic whose registered office is at Poultry

In the City of London

Postcode EC2P 2BX

Presentor's name, address and reference (if any):

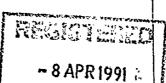
WRAGGE & CO., BANK HOUSE, 8, CHERRY STREET.

BIRMINGHAM, B2 5JY (REF: 4581/19/MLD/HMC

alu g

Time critical reference

For official use Mortgage section





All the interest of the Company in the land and premises the subject matter of a Building Agreement dated the 5th day of April 199! and made between Birmingham City Council and the Company relating to land situate at Plot 2A, Small Heath Business Park, Small Heath in the City of Birmingham as the same is more fully described in the respective First Schedules of the Rent Lease and the Premium Lease referred to in the aforesaid Building Agreement and all and singular the Company's respective rights, title and interest in and to the development documents (as defined in the said Charge) and including the said Building Agreement and all moneys payable thereunder and all rights to the aforesaid Leases

Please do not this margin

Please complete legibly, preferably in black type or hold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date

On behalf of [company] [mortgagee/chargee]

*Delete as appropriate

Notes

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

- (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 5th APRIL 1991 and created by DELCAM INTERNATIONAL LIMITED

for securing all moneys now due, or hereafter to become due, or from time to time accruing due from the company to MIDLAND BANK plc

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 8th APRIL 1991

Given under my hand at the Companies Registration Office,

Cardiff the 12th APRIL 1991

No. 2311487

T. HOWELLS an authorised officer

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