

21-03-02

G

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

*Insert full name of company

To the Registrar of Companies

For official use Company number

Name of company

* City Screen Limited

02318463

gives notice that:

Pursuant to a written resolution passed on 15th March 2002:

(1) each of the issued and unissued 'A' Shares, 'B' Shares, 'C' Shares and 'D' Shares of £1 each in the capital of the Company was subdivided and redesignated into 50,000 ordinary shares of £0.00002 each having the rights and being subject to the restrictions set out in the new articles of association adopted on the same date,

(2) the 200,000 3% cumulative redeemable preference shares of £1 each in the capital of the Company, being shares that had not been taken or agreed to be taken by any person, were cancelled and the amount of the Company's share capital was reduced to £150 accordingly.

Present Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Sign and as appropriate)

Signed

Designation

Director

Date 15.03.2002

Presenter's name, address and reference (if any):

MARICOTT HARRISON
12 GREAT JAMES STREET
LONDON
WC1N 3BB
BX 6001 LONDON EC1A 4BB
LANE

For official use
General Section

Post room



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Companies G122

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