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COMPANIES FORM No. 395

**Particulars of a mortgage or charge**

**395**

Please do not  
write in this  
margin

Pursuant to section 395 of the Companies Act 1985  
(Address overleaf - Note 5)

Please complete  
legibly,  
preferably in  
black type, or  
bold block  
lettering

To the Registrar of Companies

For official use

Company number

13

2307261

Name of company

\* Chamberlain Hotels Limited (the "Company")

\* insert full name  
of company

Date of creation of the charge

8 May 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of Life Policy (the "Assignment")

Amount secured by mortgage or charge

(a) All moneys and liabilities (as defined herein) which the Company may owe the Bank now or in the future in any way.

This includes:

- liabilities that depend on events which may or may not happen;
- liabilities that the Company already have or may have in the future to the Bank with any other person; and
- liabilities that the Company already has or may have in the future to the Bank as a surety.

(b) All the fees or other charges that the Company owe the Bank now or in the future.

*Continued on continuation sheet 1 page 2*

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank PLC acting through its branch at PO Box No. 5960, 15 Colmore Row,  
Birmingham

Postcode B3 2EP

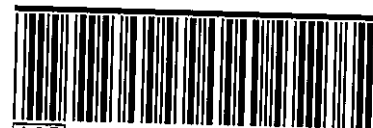
Presentor's name address and  
reference (if any):

Wragge & Co  
55 Colmore Row  
Birmingham  
B3 2AS  
ref: 1343141/CGB/MCR/0512slbc

Time critical reference

For official Use  
Mortgage Section

Post room



A09 \*A09BD6BC\* 334

COMPANIES HOUSE 19/05/98

COMPANIES HOUSE 19/05/98

Short particulars of all the property mortgaged or charged

The Company with full title guarantee has assigned to the Bank;

(a) the Policy (as defined herein) and all amounts (including bonuses) that are to be paid under it; and

(b) any amount to be paid to the Company on cancellation of the Policy under Section 76 of the Insurance Companies Act 1982.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date

On behalf of ~~company~~ ~~mortgagee~~/chargee]

delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

**Companies House Approval No.**

**CHA113**

Please do not  
write in this  
binding margin

**COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)**

**Particulars of a mortgage or charge  
(continued)**

Continuation sheet No 1  
to Form No 395 and 410 (Scot)

Company number

2307261

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Name of company

Chamberlain Hotels

Limited \*

\* delete if  
inappropriate

Description of the instrument relating or evidencing the mortgage or charge (continued) (note 2)

Please do not  
write in this  
binding margin

Please complete  
legibly, preferably  
in black type, or  
bold black  
lettering

(c) Costs (as defined herein).

(d) All the interest (as defined herein) charged by the Bank on the above amounts.

### **Definitions**

In this Form 395:

'Costs' are worked out on a full indemnity basis and include the total amounts of the following:

- (a) all the Bank's costs connected with preparing and completing the Assignment;
- (b) all the Bank's costs connection with the Bank's use of any rights and powers that the Assignment or the law gives the Bank;
- (c) all the Bank's costs connected with maintaining the Policy;
- (d) all the Bank's costs connected with taking out or mainting any new policy;
- (e) all the Bank's costs connected with deciding whether to enforce the Assignment and all the Bank's costs of enforcing it, whether or not the Bank take legal action;
- (f) all the Bank's costs connected with recovering or trying to recover the amounts secured by the Assignment;
- (g) all the costs that the Bank incur if the Company does not keep to its commitments under the Assignment; and
- (h) VAT on the above costs.

'Interest' means interest on the amounts secured by the Assignment either:

- at the rates and by the methods that the Bank tells the Company or that the Bank publishes from time to time; or
- in any other way agreed between the Bank and the Company.

If any interest is not paid the Bank will charge compound interest.

'Liabilities' means every financial obligation that the Company owes the Bank at any time.

'Policy' means a Barclays Life Assurance Company Limited Life Assurance Policy (No. 11/14432692/029031) in respect of the life of Richard Anthony Nicol.

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02307261

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT OF LIFE POLICY DATED THE 8th MAY 1998 AND CREATED BY CHAMBERLAIN HOTELS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th MAY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st MAY 1998.

*W. Grandon*  
W. GRANDON

for the Registrar of Companies

*21/5*



COMPANIES HOUSE