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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in this
margin

Pursuant to section 395 of the Companies Act 1985
(Address overleaf - Note 5)

Please complete
legibly,
preferably in
black type, or
bold block
lettering

To the Registrar of Companies

For official use

Company number



2307261

Name of company

* Chamberlain Hotels Limited (the "Mortgagor")

* insert full name
of company

Date of creation of the charge

9 April 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge by way of mortgage (the "Mortgage")

Amount secured by mortgage or charge

All moneys and liabilities which shall for the time being (and whether on or at any time after such demand) be due owing or incurred to the Bank by the Mortgagor whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including interest discount commission or other lawful charges and expenses which the Bank may in the course of its business charge in respect of any of the matters aforesaid or for keeping the Mortgagor's account and so that interest shall be computed and compounded according to the usual mode of the Bank as well after as before any demand made or judgment obtained thereunder and will on such demand also retire all bills or notes which may for the time being be under discount with the Bank and to which the Mortgage is a party whether as drawer acceptor maker or indorser without any deduction whatsoever.

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Bank plc whose registered office is at 54 Lombard Street, London (the "Bank")

Postcode EC3P 3AH

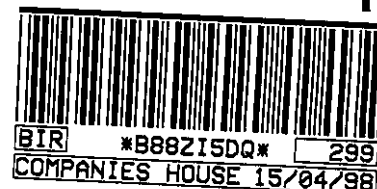
Presentor's name address and
reference (if any):

Wragge & Co
55 Colmore Row
Birmingham B3 2AS
DX 13036 Birmingham
Ref1343141/CXH/MCR(0304slba)

For official Use
Mortgage Section

Post room

Time critical reference



Short particulars of all the property mortgaged or charged

The Mortgagor with full title guarantee charges by way of legal mortgage the leasehold property known as land and buildings at the southern junction of Berkley Street and Broad Street, Birmingham Title Number WK208013 with the payment or discharge of all moneys and liabilities thereby covenanted to be paid or discharged by the Mortgagor.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Wange x 6

Date

9/4/98

On behalf of ~~[company]~~ [mortgagee/chargee]

delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ, DX: 33050 Cardiff

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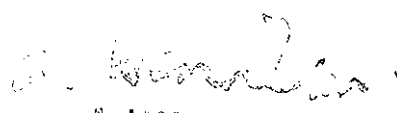
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02307261

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 9th APRIL 1998 AND CREATED BY CHAMBERLAIN HOTELS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th APRIL 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th APRIL 1998.


A. HAMILTON

for the Registrar of Companies



COMPANIES HOUSE

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