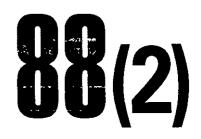


## COMPANIES FORM No. 88(2)(Rev 1988)

## **Return of allotments of shares**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)



Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(**REVISED 1988**)

This form replaces forms PUC2, PUC3 and 88(2)

Company number 2306320

Please complete
legibly, preferably
in black type, or
bold block lettering

1. Nan

\* insert full name of company

† distinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

1. Name	of company					 
*	ZURICH	HOLDINGS	(UK)	LIMITED		
			,	,		

2. This section must be completed for all allotments

Description of shares †	NON-CUMUL REDEEMABL 5% PREFEREN	ATIVE E CE		
A Number allotted	7,1∞,0∝			
B Nominal value of each	£1-00	£	٤	
C Total amount (if any) paid or due and payable on each share (including premium if any)	£1-00	£	£	

	e(s) on which the shares were				
(a)	on 5 DECEMBER	_ 19 <u>96</u>	] §, or		
(b)	[from	19	to	19	]§
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf					

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

<b>D</b> Extent to which each share is to be treated as paid up. Please use percentage.		
E Consideration for which the shares were allotted		

## NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):
M J CHANDLER ESRY
COMPANY SECRETARY
ZURICH HOLDINGS (UK)LIMITED
ZURICH HOUSE
STANHOPE ROAD
PORTSMOUTH
HANTS
POI IDU

Page 1

## 4. Names and addresses of the allottees

Please do not write in the margin "

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	Ordinary	Preference	Other	
ZURICH INSURANCE COMPANY		7,100,000		
MYTHENQUAL 2		<del>  , , , , , , , , , , , , , , , , , , ,</del>		
8002 ZURICH				
SWITZERLAND				
			•	
			e.	
			•	
Total		7,100,000		

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:		‡ Insert Director, Secretary, Administrator, Administrative
Signed	Date 18/12/96	Receiver or Receiver (Scotland) as
Communication and information for the standard state of the standard standa		appropriate

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House 100-102 George Street Edinburgh EH2 3DJ