

ERGON PENSIONS TRUSTEE LIMITED

ACCOUNTS

for the year ended 29 March 1998

Registered No: 2301782

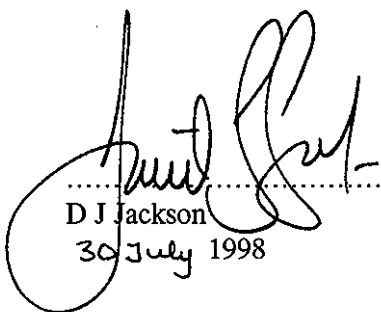


ERGON PENSIONS TRUSTEE LIMITED

BALANCE SHEET - AS AT 29 MARCH 1998

	Note	29 March 1998 £	30 March 1997 £
Current Assets			
Called up share capital not paid		<u>2</u>	<u>2</u>
Capital and Reserves			
Called up share capital	2	<u>2</u>	<u>2</u>

The Company was dormant within the meaning of the Companies Act 1985 throughout the year to 29 March 1998.


.....
D J Jackson
30 July 1998

ERGON PENSIONS TRUSTEE LIMITED

Notes to the Accounts for the year ended 29 March 1998

1 Accounting Policies

The accounts are prepared under the historical cost convention and in accordance with applicable UK accounting standards.

2 Share Capital

	29 March 1998 £	30 March 1997 £
Authorised:		
1,000 ordinary shares of £1 each	1,000	1,000
Allotted, called up and not paid:		
2 ordinary shares of £1 each	2	2

3 Profit and Loss Account

The Company has not traded during the year.

4 Directors' Report

A copy of the Directors' Report has been omitted in accordance with Schedule 8 of the Companies Act 1985.

5 Ultimate Holding Company

The Company is a wholly owned subsidiary undertaking of PowerGen plc, a company registered in England and Wales. Copies of PowerGen plc's accounts are available from the Company Secretary at the following address:

D J Jackson
Company Secretary
PowerGen plc
53 New Broad Street
LONDON
EC2M 1JJ