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CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

| | | |
|--|--|---|
| | | 3 |
|--|--|---|

2300406

Name of company

* MARTECH SYSTEMS (WEYMOUTH) LIMITED

Date of creation of the charge

21 FEBRUARY 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

- 1 all present and future indebtedness of the Company to The Royal Bank of Scotland plc and the Noteholders (as defined in the charge) arising under the terms of the Transaction Documents (as defined in the charge), and
- 2 all costs, charges, expenses, claims and liabilities of any kind whatsoever and howsoever arising owed to or incurred directly or indirectly by The Royal Bank of Scotland plc and the Noteholders in relation to the enforcement of the security

Names and addresses of the mortgagees or persons entitled to the charge

THE ROYAL BANK OF SCOTLAND PLC

135 BISHOPSGATE

LONDON

Postcode

EC2M 3UR

Presenter's name address and
reference (if any)STUART HODGE CORPORATE
LAWYERS, 3 TEMPLE ROW
WEST, BIRMINGHAM, B2 5NY

Time critical reference

For official Use (02/06)
Mortgage Section

Post room



APMMNXSJ

A24

06/03/2008

279

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- 1 by way of fixed charge all right, title and interest in any freehold or leasehold property now or at any time during the continuance of the security belonging to the Company, including all present future rights, licences, guarantees, rents, deposits and contracts,
- 2 by way of fixed charge all right, title and interest in any stocks, shares or other securities and monies standing to the credit of any bank account now or at any time during the continuance of the security belonging to the Company,
- 3 by way of first fixed mortgage the Company's rights in any policies of insurances, assurances present or future,
- 4 by way of fixed charge the Company's Goodwill and Intellectual Property,
- 5 by fixed charge all the Company's Equipment and Vehicles, and
- 6 by floating charge all of the Company's undertaking and all Debts, stock and work in progress, and all other property, assets and rights now or at any time during the continuance of this security belonging to the Company not otherwise charged by the charges set out in paragraphs 1 to 5 inclusive

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

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Particulars as to commission allowance or discount (note 3)

NIL

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Signed

Robert A. Hume

Date

5/3/08

On behalf of [company] ~~[mortgagee/chargee]~~†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 2300406
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 21
FEBRUARY 2008 AND CREATED BY MARTECH SYSTEMS
(WEYMOUTH) LIMITED FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO ROYAL BANK OF
SCOTLAND PLC UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 6 MARCH 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 MARCH 2008



Companies House
— for the record —

RJ



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES