

MAN INVESTMENTS HOLDINGS LIMITED

(company number 02299292)

(the “Company”)

STATEMENT OF COMPLIANCE MADE BY THE DIRECTORS OF THE COMPANY

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the “Act”).

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 28 August 2023 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 28 August 2023, being the date on which the written resolution to reduce the share capital of the Company from £1,248,831.40 to £1.2488314 and US\$13,882,750 to US\$1.388275 plus reducing the capital redemption reserve of US\$31,117,250 to US\$ NIL by:
 - a. reducing the nominal value of the 12,488,314 ordinary shares of £0.10 each in the capital of the Company to 12,488,314 ordinary shares of £0.0000001 each;
 - b. reducing the nominal value of the 13,882,750 ordinary shares of US\$1.00 each in the capital of the Company to 13,882,750 ordinary shares of US\$0.0000001 each;
 - c. cancellation of US\$31,117,250 of capital redemption reserve;(together, the “**Capital Reduction**”) pursuant to section 641(1)(a) of the Act; and that US\$13,882,748.61 and £1,248,830.15 arising upon the Capital Reduction be credited to the retained earnings of the Company; and
2. provided to the sole shareholder of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the sole shareholder at or before the time at which the proposed resolution was sent or submitted to them.

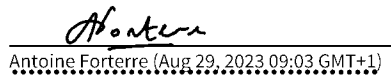
Dated: 29 August 2023

Signed



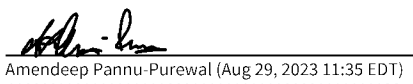
Tania Inge Maria Cruickshank

Director


Antoine Forterre (Aug 29, 2023 09:03 GMT+1)

Antoine Hubert Joseph Marie Forterre

Director


Amendeep Pannu-Purewal (Aug 29, 2023 11:35 EDT)

Amendeep Kaur Pannu-Purewal

Director