

BARDON INVESTMENTS LIMITED

(company number 02298572)

(the "Company")

**STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY**

FRIDAY



LD1

15/12/2017

#42

COMPANIES HOUSE

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 30/11/ 2017 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 30/11/ 2017, being the date on which the written resolution to reduce the share capital of the Company from £137,643,413 to £1.00 by reducing the nominal value of the ordinary shares in the capital of the Company from £1.00 each to £0.00000000726515 each and £35,000,000 standing to the credit of the Company's share premium account, to nil (the "Capital Reduction"); and that the aggregate sum of £137,643,412 arising upon the Capital Reduction be credited to the profit and loss account of the Company, was passed as a special resolution; and
2. provided to the shareholders of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the shareholders at or before the time at which the proposed resolution was sent or submitted to them.

Made and signed by all the directors of the Company on:

30/11/

2017

Signed:

Katrin Boldt
Director

Simon Crossley
Director

BARDON INVESTMENTS LIMITED

(company number 02298572)

(the "Company")

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THE DIRECTORS OF THE COMPANY**

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We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated 30/11/ 2017 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital Order 2008), SI 2008/1915 and section 643 of the Act was:

1. made not more than 15 days before 30/11/ 2017, being the date on which the written resolution to reduce the share capital of the Company from £137,643,413 to £1.00 by reducing the nominal value of the ordinary shares in the capital of the Company from £1.00 each to £0.00000000726515 each and £35,000,000 standing to the credit of the Company's share premium account, to nil (the "**Capital Reduction**"); and that the aggregate sum of £137,643,412 arising upon the Capital Reduction be credited to the profit and loss account of the Company, was passed as a special resolution; and
2. provided to the shareholders of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to the shareholders at or before the time at which the proposed resolution was sent or submitted to them.

Made and signed by all the directors of the Company on:

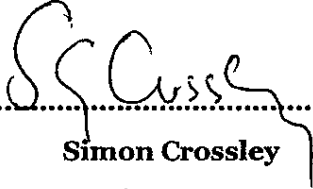
30/11/

2017


Signed:

.....


**Katrin Boldt
Director**


.....

**Simon Crossley
Director**

A handwritten signature in black ink, appearing to read "David Forder", written over a horizontal dotted line.

David Forder
Director

A handwritten signature in black ink, appearing to read "Oliver Templar-Coates", written over a horizontal dotted line.

Oliver Templar-Coates
Director